

Form **990**

**Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

**2017**  
Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

**A** For the 2017 calendar year, or tax year beginning **MAY 1, 2017** and ending **APR 30, 2018**

|  |  |  |   |
|--|--|--|---|
| <b>B</b> Check if applicable:<br><input type="checkbox"/> Address change<br><input type="checkbox"/> Name change<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Final return/terminated<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Application pending | <b>C</b> Name of organization<br><b>THE FAMILY GIVING TREE</b><br>Doing business as                            |  | <b>D</b> Employer identification number<br><b>77-0284682</b>  |
|  | Number and street (or P.O. box if mail is not delivered to street address) Room/suite<br><b>606 VALLEY WAY</b> | <b>E</b> Telephone number<br><b>4089463111</b> |   |
|  | City or town, state or province, country, and ZIP or foreign postal code<br><b>MILPITAS, CA 95035</b>          |  | <b>G</b> Gross receipts \$ <b>5,969,215.</b>  |
|  | <b>F</b> Name and address of principal officer: <b>JENNIFER PIETRASIK</b><br><b>SAME AS C ABOVE</b>            |  | <b>H(a)</b> Is this a group return for subordinates? ..... <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br><b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No<br>If "No," attach a list. (see instructions)<br><b>H(c)</b> Group exemption number ▶ |

**I** Tax-exempt status:  501(c)(3)  501(c) ( ) ◀ (insert no.)  4947(a)(1) or  527

**J** Website: ▶ **FAMILYGIVINGTREE.ORG**

**K** Form of organization:  Corporation  Trust  Association  Other ▶ **L** Year of formation: **1991** **M** State of legal domicile: **CA**

**Part I Summary**

|   |   |  |                                   |
|---|---|--|-----------------------------------|
| <b>Activities &amp; Governance</b>  | <b>1</b> Briefly describe the organization's mission or most significant activities: <b>FULFILL THE WISHES OF CHILDREN IN NEED WHILE INSPIRING PHILANTHROPY, KINDNESS, AND VOLUNTEERISM</b> |  |                                   |
|   | <b>2</b> Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.  |  |                                   |
|   | <b>3</b> Number of voting members of the governing body (Part VI, line 1a)  | <b>3</b>   | <b>8</b>                          |
|   | <b>4</b> Number of independent voting members of the governing body (Part VI, line 1b)  | <b>4</b>   | <b>8</b>                          |
|   | <b>5</b> Total number of individuals employed in calendar year 2017 (Part V, line 2a)   | <b>5</b>   | <b>26</b>                         |
|   | <b>6</b> Total number of volunteers (estimate if necessary)   | <b>6</b>   | <b>7000</b>                       |
|   | <b>7 a</b> Total unrelated business revenue from Part VIII, column (C), line 12   | <b>7a</b>  | <b>0.</b>                         |
| <b>b</b> Net unrelated business taxable income from Form 990-T, line 34                     | <b>7b</b>   | <b>0.</b>  |                                   |
| <b>Revenue</b>  | <b>8</b> Contributions and grants (Part VIII, line 1h)  | <b>Prior Year</b><br>22,481.   | <b>Current Year</b><br>5,948,956. |
|   | <b>9</b> Program service revenue (Part VIII, line 2g)   | 0.   | 0.                                |
|   | <b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)   | 287.   | 13,125.                           |
|   | <b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)  | 0.   | 7,134.                            |
|   | <b>12</b> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)  | 22,768.  | 5,969,215.                        |
|   | <b>Expenses</b>   | <b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3) | 0.                                |
| <b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)                     |   | 0.   | 0.                                |
| <b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) |   | 99,446.  | 1,410,952.                        |
| <b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)                    |   | 0.   | 0.                                |
| <b>b</b> Total fundraising expenses (Part IX, column (D), line 25) ▶ <b>262,837.</b>        |   |  |                                   |
| <b>17</b> Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)                      |   | 22,353.  | 696,234.                          |
| <b>18</b> Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)         |   | 121,799.   | 5,985,984.                        |
| <b>19</b> Revenue less expenses. Subtract line 18 from line 12                              | -99,031.  | -16,769.   |                                   |
| <b>Net Assets or Fund Balances</b>  | <b>20</b> Total assets (Part X, line 16)  | <b>Beginning of Current Year</b><br>1,295,862.                             | <b>End of Year</b><br>1,288,859.  |
|   | <b>21</b> Total liabilities (Part X, line 26)   | 195,353.   | 206,379.                          |
|   | <b>22</b> Net assets or fund balances. Subtract line 21 from line 20  | 1,100,509.   | 1,082,480.                        |

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

|                               |  |                                |                               |   |                  |
|-------------------------------|--|--------------------------------|-------------------------------|---|------------------|
| <b>Sign Here</b>              | Signature of officer   |                                | Date                          |   |                  |
|                               | <b>JESS GUTIERREZ, CFO</b><br>Type or print name and title                         |                                |                               |   |                  |
| <b>Paid Preparer Use Only</b> | Print/Type preparer's name   | Preparer's signature           | Date                          | Check if self-employed <input type="checkbox"/> | PTIN             |
|                               | <b>JESSICA CASSINELLI</b>  |                                |                               |   | <b>P01976621</b> |
|                               | Firm's name ▶ <b>ROBERT LEE &amp; ASSOCIATES, LLP</b>                              | Firm's EIN ▶ <b>27-1155496</b> |                               |   |                  |
|                               | Firm's address ▶ <b>999 W. TAYLOR STREET, SUITE A</b><br><b>SAN JOSE, CA 95126</b> |                                | Phone no. <b>408-855-6770</b> |   |                  |

May the IRS discuss this return with the preparer shown above? (see instructions)  Yes  No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission: FAMILY GIVING TREE ASSISTS CHILDREN FROM LOW INCOME BAY AREA FAMILIES THROUGH THE SEASONAL DONATION OF SPECIFIC 'WISHED-FOR' HOLIDAY GIFTS, AS WELL AS SCHOOL BACKPACKS FILLED WITH GRADE-APPROPRIATE SUPPLIES. SINCE 1970, THE ORGANIZATION HAS EXPANDED TO BENEFIT NEARLY 400 SOCIAL

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [ ] Yes [X] No If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [ ] Yes [X] No If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ 3,057,451. including grants of \$ 2,393,178. ) (Revenue \$ ) HOLIDAY WISH DRIVE - SINCE ITS FOUNDING IN 1990, THE ORGANIZATION HAS HELD A BELIEF THAT NO ONE SHOULD FEEL FORGOTTEN DURING THE HOLIDAYS. DELIVERING A WISHED-FOR GIFT BRINGS JOY AND HOPE AND DELIVERS THE PRICELESS MESSAGE, "YOU MATTER. YOU HAVE VALUE." THE ORGANIZATION WORKS WITH MORE THAN 370 SOCIAL SERVICES AGENCIES (HOMELESS SHELTERS, COMMUNITY CENTERS, REHABILITATION HOUSES, AND VARIOUS NON-PROFIT ORGANIZATIONS) AND SCHOOLS TO SUPPORT ITS HOLIDAY WISH DRIVE. THESE AGENCIES AND SCHOOLS SUPPLY THE ORGANIZATION WITH THE NAME AND SPECIFIC WISH OF THE CHILDREN AND INDIVIDUALS THEY SERVE YEAR-ROUND. A WISH CARD IS PRINTED FOR EACH CHILD OR INDIVIDUAL, DETAILING AGE, GENDER, FIRST NAME, AND SPECIFIC GIFT WISH. THESE WISHES ARE THEN DISTRIBUTED TO MORE THAN 1,100 VOLUNTEER DRIVE LEADERS (INDIVIDUALS, SOCIAL GROUPS,

4b (Code: ) (Expenses \$ 2,059,591. including grants of \$ 1,485,620. ) (Revenue \$ ) BACK-TO-SCHOOL DRIVE - THE ORGANIZATION ALSO HOLDS THE CONVICTION THAT EDUCATION IS THE MOST EFFECTIVE PATH OUT OF POVERTY; AND ACCORDING TO THE US CENSUS BUREAU, ALMOST ONE OUT OF EVERY FOUR CALIFORNIA CHILDREN ARE CURRENTLY LIVING BELOW THE FEDERAL POVERTY LINE. TOO OFTEN, THESE CHILDREN LACK THE MOST BASIC SCHOOL SUPPLIES AND EDUCATIONAL TOOLS REQUIRED FOR LEARNING AND HOMEWORK. THE ORGANIZATION'S BACK-TO-SCHOOL DRIVE AIMS TO CLOSE THE EDUCATIONAL GAP FOR CHILDREN FROM LOW-INCOME FAMILIES, BY PROVIDING BACKPACKS FILLED WITH ESSENTIAL, GRADE-APPROPRIATE SCHOOL SUPPLIES.

USING A SIMILAR METHOD OF OPERATION, THE ORGANIZATION PROVIDED BACKPACKS FILLED WITH ESSENTIAL, GRADE-APPROPRIATE SCHOOL SUPPLIES -

4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

4d Other program services (Describe in Schedule O.) (Expenses \$ including grants of \$ ) (Revenue \$ )

4e Total program service expenses 5,117,042.

**Part IV Checklist of Required Schedules**

|   | Yes      | No       |
|---|----------|----------|
| <b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?<br><i>If "Yes," complete Schedule A</i> .....  | <b>X</b> |          |
| <b>2</b> Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? .....   | <b>X</b> |          |
| <b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> .....  |          | <b>X</b> |
| <b>4 Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i> .....  |          | <b>X</b> |
| <b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i> .....   |          | <b>X</b> |
| <b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> .....  |          | <b>X</b> |
| <b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> .....  |          | <b>X</b> |
| <b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> .....   |          | <b>X</b> |
| <b>9</b> Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?<br><i>If "Yes," complete Schedule D, Part IV</i> .....         |          | <b>X</b> |
| <b>10</b> Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i> .....   |          | <b>X</b> |
| <b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.   |          |          |
| <b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i> .....   | <b>X</b> |          |
| <b>b</b> Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> .....   | <b>X</b> |          |
| <b>c</b> Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> .....   |          | <b>X</b> |
| <b>d</b> Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i> .....  | <b>X</b> |          |
| <b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> .....   | <b>X</b> |          |
| <b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> .....  | <b>X</b> |          |
| <b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i> .....  | <b>X</b> |          |
| <b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year?<br><i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i> .....  |          | <b>X</b> |
| <b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> .....  |          | <b>X</b> |
| <b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States? .....  |          | <b>X</b> |
| <b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i> ..... |          | <b>X</b> |
| <b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i> .....   |          | <b>X</b> |
| <b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i> .....   |          | <b>X</b> |
| <b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> .....   |          | <b>X</b> |
| <b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> .....   |          | <b>X</b> |
| <b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> .....   |          | <b>X</b> |

**Part IV Checklist of Required Schedules** (continued)

|  | Yes | No |
|--|-----|----|
| <b>20a</b> Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> .....  |     | X  |
| <b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? .....  |     |    |
| <b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> .....   | X   |    |
| <b>22</b> Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> .....   | X   |    |
| <b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> .....  |     | X  |
| <b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> .....                           |     | X  |
| <b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? .....   |     |    |
| <b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? .....  |     |    |
| <b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .....   |     |    |
| <b>25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> .....   |     | X  |
| <b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> .....  |     | X  |
| <b>26</b> Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i> .....                                 |     | X  |
| <b>27</b> Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> ..... |     | X  |
| <b>28</b> Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):  |     |    |
| <b>a</b> A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> .....  |     | X  |
| <b>b</b> A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> .....   |     | X  |
| <b>c</b> An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i> .....   |     | X  |
| <b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> .....  | X   |    |
| <b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> .....  |     | X  |
| <b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations?<br><i>If "Yes," complete Schedule N, Part I</i> .....   |     | X  |
| <b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> .....  |     | X  |
| <b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> .....  |     | X  |
| <b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> .....  |     | X  |
| <b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)? .....   |     | X  |
| <b>b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....  |     |    |
| <b>36 Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....  |     | X  |
| <b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> .....   |     | X  |
| <b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?<br><b>Note.</b> All Form 990 filers are required to complete Schedule O .....   | X   |    |

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

Table with columns for question numbers (1a-14b), Yes/No checkboxes, and numerical input fields. Contains questions about Form 1096, Form W-2G, Form W-3, Form 990-T, Form 8886-T, Form 8282, Form 8899, Form 1098-C, Form 4947(a)(1), and Form 720.

**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

**Section A. Governing Body and Management**

|           |  | Yes | No |
|-----------|--|-----|----|
| <b>1a</b> | Enter the number of voting members of the governing body at the end of the tax year<br>If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. |     |    |
| <b>1b</b> | Enter the number of voting members included in line 1a, above, who are independent   |     |    |
| <b>2</b>  | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?  |     | X  |
| <b>3</b>  | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?   |     | X  |
| <b>4</b>  | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?   |     | X  |
| <b>5</b>  | Did the organization become aware during the year of a significant diversion of the organization's assets?   |     | X  |
| <b>6</b>  | Did the organization have members or stockholders?   |     | X  |
| <b>7a</b> | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?   |     | X  |
| <b>7b</b> | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?  |     | X  |
| <b>8</b>  | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:  |     |    |
| <b>8a</b> | The governing body?  | X   |    |
| <b>8b</b> | Each committee with authority to act on behalf of the governing body?  | X   |    |
| <b>9</b>  | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O   |     | X  |

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

|            |  | Yes | No |
|------------|--|-----|----|
| <b>10a</b> | Did the organization have local chapters, branches, or affiliates?   |     | X  |
| <b>10b</b> | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?   |     |    |
| <b>11a</b> | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?  | X   |    |
| <b>11b</b> | Describe in Schedule O the process, if any, used by the organization to review this Form 990.  |     |    |
| <b>12a</b> | Did the organization have a written conflict of interest policy? If "No," go to line 13  | X   |    |
| <b>12b</b> | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  | X   |    |
| <b>12c</b> | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done   | X   |    |
| <b>13</b>  | Did the organization have a written whistleblower policy?  | X   |    |
| <b>14</b>  | Did the organization have a written document retention and destruction policy?   | X   |    |
| <b>15</b>  | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?   |     |    |
| <b>15a</b> | The organization's CEO, Executive Director, or top management official   | X   |    |
| <b>15b</b> | Other officers or key employees of the organization  | X   |    |
|            | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).  |     |    |
| <b>16a</b> | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?  |     | X  |
| <b>16b</b> | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? |     |    |

**Section C. Disclosure**

- 17** List the states with which a copy of this Form 990 is required to be filed **CA, OR**
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
 Own website     Another's website     Upon request     Other (explain in Schedule O)
- 19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records: **JESS R. GUTIERREZ, CFO - (408)946-3111**  
**606 VALLEY WAY, MILPITAS, CA 95035**

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A)<br>Name and Title                                   | (B)<br>Average hours per week (list any hours for related organizations below line) | (C)<br>Position<br>(do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|---|---|--|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
|   |   | Individual trustee or director   | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |  |   |   |
| (1) JOYCE ALLEGRO<br>CHAIR                              | 20.00   | X  |                       | X       |              |                              |        | 0.   | 0.  | 0.  |
| (2) MONA TAYLOR<br>DIRECTOR                             | 2.00  | X  |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (3) WILLIAM CILKER<br>TREASURER                         | 3.00  | X  |                       | X       |              |                              |        | 0.   | 0.  | 0.  |
| (4) LARRY SACKS<br>SECRETARY                            | 2.00  | X  |                       | X       |              |                              |        | 0.   | 0.  | 0.  |
| (5) KAMINI SANDHU<br>DIRECTOR                           | 4.00  | X  |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (6) NIALL FAGAN<br>DIRECTOR                             | 2.00  | X  |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (7) BARBARA PETIT<br>DIRECTOR                           | 2.00  | X  |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (8) PAUL FENG<br>DIRECTOR                               | 3.00  | X  |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (9) JENNIFER CULLENBINE-PIETRASIK<br>EXECUTIVE DIRECTOR | 40.00   |  |                       | X       |              |                              |        | 144,150.   | 0.  | 0.  |
| (10) JESS GUTIERREZ<br>CHIEF FINANCIAL OFFICER          | 21.00   |  |                       | X       |              |                              |        | 65,178.  | 0.  | 0.  |
|   |   |  |                       |         |              |                              |        |  |   |   |
|   |   |  |                       |         |              |                              |        |  |   |   |
|   |   |  |                       |         |              |                              |        |  |   |   |
|   |   |  |                       |         |              |                              |        |  |   |   |
|   |   |  |                       |         |              |                              |        |  |   |   |
|   |   |  |                       |         |              |                              |        |  |   |   |
|   |   |  |                       |         |              |                              |        |  |   |   |
|   |   |  |                       |         |              |                              |        |  |   |   |
|   |   |  |                       |         |              |                              |        |  |   |   |
|   |   |  |                       |         |              |                              |        |  |   |   |
|   |   |  |                       |         |              |                              |        |  |   |   |
|   |   |  |                       |         |              |                              |        |  |   |   |





**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

|  |   |   | (A)           | (B)                                | (C)                        | (D)  |  |
|--|---|---|---------------|------------------------------------|----------------------------|--|--|
|  |   |   | Total revenue | Related or exempt function revenue | Unrelated business revenue | Revenue excluded from tax under sections 512 - 514 |  |
| <b>Contributions, Gifts, Grants and Other Similar Amounts</b>              | <b>1 a</b> Federated campaigns .....  | <b>1a</b>   |               |                                    |                            |  |  |
|  | <b>b</b> Membership dues .....  | <b>1b</b>   |               |                                    |                            |  |  |
|  | <b>c</b> Fundraising events .....   | <b>1c</b>   |               |                                    |                            |  |  |
|  | <b>d</b> Related organizations .....  | <b>1d</b>   |               |                                    |                            |  |  |
|  | <b>e</b> Government grants (contributions) .....  | <b>1e</b>   |               |                                    |                            |  |  |
|  | <b>f</b> All other contributions, gifts, grants, and similar amounts not included above .....   | <b>1f</b> 5,948,956.  |               |                                    |                            |  |  |
|  | <b>g</b> Noncash contributions included in lines 1a-1f: \$ .....  | 3,326,365.  |               |                                    |                            |  |  |
|  | <b>h Total.</b> Add lines 1a-1f .....   |   | 5,948,956.    |                                    |                            |  |  |
| <b>Program Service Revenue</b>   | <b>2 a</b> _____  | <b>Business Code</b>  |               |                                    |                            |  |  |
|  | <b>b</b> _____  |   |               |                                    |                            |  |  |
|  | <b>c</b> _____  |   |               |                                    |                            |  |  |
|  | <b>d</b> _____  |   |               |                                    |                            |  |  |
|  | <b>e</b> _____  |   |               |                                    |                            |  |  |
|  | <b>f</b> All other program service revenue .....  |   |               |                                    |                            |  |  |
|  | <b>g Total.</b> Add lines 2a-2f .....   |   |               |                                    |                            |  |  |
| <b>Other Revenue</b>   | <b>3</b> Investment income (including dividends, interest, and other similar amounts) .....   |   | 1,471.        |                                    |                            | 1,471.   |  |
|  | <b>4</b> Income from investment of tax-exempt bond proceeds .....   |   |               |                                    |                            |  |  |
|  | <b>5</b> Royalties .....  |   |               |                                    |                            |  |  |
|  | <b>6 a</b> Gross rents .....  | (i) Real  | (ii) Personal |                                    |                            |  |  |
|  |   | <b>b</b> Less: rental expenses .....                        |               |                                    |                            |  |  |
|  |   | <b>c</b> Rental income or (loss) .....                      |               |                                    |                            |  |  |
|  |   | <b>d</b> Net rental income or (loss) .....                  |               |                                    |                            |  |  |
|  | <b>7 a</b> Gross amount from sales of assets other than inventory .....   | (i) Securities  | (ii) Other    |                                    |                            |  |  |
|  |   | 11,654.   |               |                                    |                            |  |  |
|  |   | <b>b</b> Less: cost or other basis and sales expenses ..... | 0.            |                                    |                            |  |  |
|  |   | <b>c</b> Gain or (loss) .....                               | 11,654.       |                                    |                            |  |  |
|  | <b>d</b> Net gain or (loss) .....   |   |               | 11,654.                            |                            | 11,654.  |  |
|  | <b>8 a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 ..... | <b>a</b>  |               |                                    |                            |  |  |
|  |   | <b>b</b> Less: direct expenses .....                        | <b>b</b>      |                                    |                            |  |  |
|  |   | <b>c</b> Net income or (loss) from fundraising events ..... |               |                                    |                            |  |  |
| <b>9 a</b> Gross income from gaming activities. See Part IV, line 19 ..... | <b>a</b>  |   |               |                                    |                            |  |  |
|  | <b>b</b> Less: direct expenses .....  | <b>b</b>  |               |                                    |                            |  |  |
|  | <b>c</b> Net income or (loss) from gaming activities .....  |   |               |                                    |                            |  |  |
| <b>10 a</b> Gross sales of inventory, less returns and allowances .....    | <b>a</b>  |   |               |                                    |                            |  |  |
|  | <b>b</b> Less: cost of goods sold .....   | <b>b</b>  |               |                                    |                            |  |  |
|  | <b>c</b> Net income or (loss) from sales of inventory .....   |   |               |                                    |                            |  |  |
| <b>Miscellaneous Revenue</b>   |   | <b>Business Code</b>  |               |                                    |                            |  |  |
| <b>11 a</b> <b>PRODUCT SALES</b> .....                                     | 900099  |   | 7,134.        |                                    |                            | 7,134.   |  |
| <b>b</b> _____   |   |   |               |                                    |                            |  |  |
| <b>c</b> _____   |   |   |               |                                    |                            |  |  |
| <b>d</b> All other revenue .....   |   |   |               |                                    |                            |  |  |
| <b>e Total.</b> Add lines 11a-11d .....                                    |   |   | 7,134.        |                                    |                            |  |  |
| <b>12 Total revenue.</b> See instructions. ....                            |   |   | 5,969,215.    | 0.                                 | 0.                         | 20,259.  |  |

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.  | (A)<br>Total expenses | (B)<br>Program service expenses | (C)<br>Management and general expenses | (D)<br>Fundraising expenses |
|---|-----------------------|---------------------------------|--|-----------------------------|
| 1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ...  | 3,832,110.            | 3,832,110.                      |  |                             |
| 2 Grants and other assistance to domestic individuals. See Part IV, line 22 .....   | 46,688.               | 46,688.                         |  |                             |
| 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 .....  |                       |                                 |  |                             |
| 4 Benefits paid to or for members .....   |                       |                                 |  |                             |
| 5 Compensation of current officers, directors, trustees, and key employees .....  | 245,059.              | 145,589.                        | 79,169.                                | 20,301.                     |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) .....   |                       |                                 |  |                             |
| 7 Other salaries and wages .....  | 1,076,774.            | 625,856.                        | 268,886.                               | 182,032.                    |
| 8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)  |                       |                                 |  |                             |
| 9 Other employee benefits .....   |                       |                                 |  |                             |
| 10 Payroll taxes .....  | 89,119.               | 50,670.                         | 24,737.                                | 13,712.                     |
| 11 Fees for services (non-employees):   |                       |                                 |  |                             |
| a Management .....  | 49,689.               | 19,795.                         | 27,006.                                | 2,888.                      |
| b Legal .....   | 921.                  |                                 | 921.                                   |                             |
| c Accounting .....  | 42,003.               |                                 | 42,003.                                |                             |
| d Lobbying .....  |                       |                                 |  |                             |
| e Professional fundraising services. See Part IV, line 17   |                       |                                 |  |                             |
| f Investment management fees .....  | 2,443.                |                                 | 2,443.                                 |                             |
| g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)   |                       |                                 |  |                             |
| 12 Advertising and promotion .....  | 81,782.               | 73,008.                         | 6,472.                                 | 2,302.                      |
| 13 Office expenses .....  | 45,444.               | 13,606.                         | 18,309.                                | 13,529.                     |
| 14 Information technology .....   | 113,228.              | 27,042.                         | 79,962.                                | 6,224.                      |
| 15 Royalties .....  |                       |                                 |  |                             |
| 16 Occupancy .....  | 59,392.               | 35,859.                         | 14,880.                                | 8,653.                      |
| 17 Travel .....   | 22,627.               | 13,608.                         | 7,863.                                 | 1,156.                      |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials   |                       |                                 |  |                             |
| 19 Conferences, conventions, and meetings .....   |                       |                                 |  |                             |
| 20 Interest .....   |                       |                                 |  |                             |
| 21 Payments to affiliates .....   |                       |                                 |  |                             |
| 22 Depreciation, depletion, and amortization .....  | 42,368.               | 24,776.                         | 11,119.                                | 6,473.                      |
| 23 Insurance .....  | 30,292.               | 17,714.                         | 7,950.                                 | 4,628.                      |
| 24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) |                       |                                 |  |                             |
| a <b>PRINTING</b> .....   | 114,297.              | 114,205.                        |  | 92.                         |
| b <b>PROGRAM &amp; OFFICE SUPPLI</b> .....  | 56,430.               | 47,548.                         | 8,814.                                 | 68.                         |
| c <b>BANK &amp; MERCHANT FEES</b> .....   | 35,318.               | 28,968.                         | 5,571.                                 | 779.                        |
| d .....   |                       |                                 |  |                             |
| e All other expenses .....  |                       |                                 |  |                             |
| <b>25 Total functional expenses.</b> Add lines 1 through 24e  | 5,985,984.            | 5,117,042.                      | 606,105.                               | 262,837.                    |
| <b>26 Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.                              |                       |                                 |  |                             |

Check here  if following SOP 98-2 (ASC 958-720)

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

|   |  | (A)<br>Beginning of year |            | (B)<br>End of year  |
|---|--|--------------------------|------------|---------------------|
| <b>Assets</b>   | <b>1</b> Cash - non-interest-bearing .....   | 378,174.                 | <b>1</b>   | 453,525.            |
|   | <b>2</b> Savings and temporary cash investments .....  | 275,546.                 | <b>2</b>   | 225,546.            |
|   | <b>3</b> Pledges and grants receivable, net .....  |                          | <b>3</b>   |                     |
|   | <b>4</b> Accounts receivable, net .....  |                          | <b>4</b>   |                     |
|   | <b>5</b> Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L .....   |                          | <b>5</b>   |                     |
|   | <b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L ..... |                          | <b>6</b>   |                     |
|   | <b>7</b> Notes and loans receivable, net .....   |                          | <b>7</b>   |                     |
|   | <b>8</b> Inventories for sale or use .....   | 101,308.                 | <b>8</b>   | 75,974.             |
|   | <b>9</b> Prepaid expenses and deferred charges .....   | 60,333.                  | <b>9</b>   | 70,859.             |
|   | <b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D .....   | <b>10a</b> 378,383.      |            |                     |
|   | <b>b</b> Less: accumulated depreciation .....  | <b>10b</b> 215,229.      | 190,583.   | <b>10c</b> 163,154. |
|   | <b>11</b> Investments - publicly traded securities .....   |                          | <b>11</b>  |                     |
|   | <b>12</b> Investments - other securities. See Part IV, line 11 .....   | 172,371.                 | <b>12</b>  | 181,764.            |
|   | <b>13</b> Investments - program-related. See Part IV, line 11 .....  |                          | <b>13</b>  |                     |
|   | <b>14</b> Intangible assets .....  |                          | <b>14</b>  |                     |
|   | <b>15</b> Other assets. See Part IV, line 11 .....   | 117,547.                 | <b>15</b>  | 118,037.            |
| <b>16 Total assets.</b> Add lines 1 through 15 (must equal line 34) ..... | 1,295,862.   | <b>16</b>                | 1,288,859. |                     |
| <b>Liabilities</b>  | <b>17</b> Accounts payable and accrued expenses .....  | 82,856.                  | <b>17</b>  | 93,122.             |
|   | <b>18</b> Grants payable .....   |                          | <b>18</b>  |                     |
|   | <b>19</b> Deferred revenue .....   |                          | <b>19</b>  |                     |
|   | <b>20</b> Tax-exempt bond liabilities .....  |                          | <b>20</b>  |                     |
|   | <b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D .....  |                          | <b>21</b>  |                     |
|   | <b>22</b> Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L .....   |                          | <b>22</b>  |                     |
|   | <b>23</b> Secured mortgages and notes payable to unrelated third parties .....   |                          | <b>23</b>  |                     |
|   | <b>24</b> Unsecured notes and loans payable to unrelated third parties .....   |                          | <b>24</b>  |                     |
|   | <b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D .....  | 112,497.                 | <b>25</b>  | 113,257.            |
|   | <b>26 Total liabilities.</b> Add lines 17 through 25 .....   | 195,353.                 | <b>26</b>  | 206,379.            |
| <b>Net Assets or Fund Balances</b>  | <b>Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.</b>   |                          |            |                     |
|   | <b>27</b> Unrestricted net assets .....  | 1,068,009.               | <b>27</b>  | 978,773.            |
|   | <b>28</b> Temporarily restricted net assets .....  | 32,500.                  | <b>28</b>  | 103,707.            |
|   | <b>29</b> Permanently restricted net assets .....  |                          | <b>29</b>  |                     |
|   | <b>Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.</b>  |                          |            |                     |
|   | <b>30</b> Capital stock or trust principal, or current funds .....   |                          | <b>30</b>  |                     |
|   | <b>31</b> Paid-in or capital surplus, or land, building, or equipment fund .....   |                          | <b>31</b>  |                     |
|   | <b>32</b> Retained earnings, endowment, accumulated income, or other funds .....   |                          | <b>32</b>  |                     |
| <b>33</b> Total net assets or fund balances .....                         | 1,100,509.   | <b>33</b>                | 1,082,480. |                     |
| <b>34</b> Total liabilities and net assets/fund balances .....            | 1,295,862.   | <b>34</b>                | 1,288,859. |                     |

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

|    |  |    |            |
|----|--|----|------------|
| 1  | Total revenue (must equal Part VIII, column (A), line 12)  | 1  | 5,969,215. |
| 2  | Total expenses (must equal Part IX, column (A), line 25)   | 2  | 5,985,984. |
| 3  | Revenue less expenses. Subtract line 2 from line 1   | 3  | -16,769.   |
| 4  | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))                      | 4  | 1,100,509. |
| 5  | Net unrealized gains (losses) on investments   | 5  | -1,260.    |
| 6  | Donated services and use of facilities   | 6  |            |
| 7  | Investment expenses  | 7  |            |
| 8  | Prior period adjustments   | 8  |            |
| 9  | Other changes in net assets or fund balances (explain in Schedule O)   | 9  | 0.         |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) | 10 | 1,082,480. |

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

- 1 Accounting method used to prepare the Form 990:  Cash  Accrual  Other \_\_\_\_\_  
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.
- 2a Were the organization's financial statements compiled or reviewed by an independent accountant? .....  
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- b Were the organization's financial statements audited by an independent accountant? .....  
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? .....  
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.
- 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? .....
- b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits .....

|    | Yes | No |
|----|-----|----|
| 1  |     |    |
| 2a |     | X  |
| 2b | X   |    |
| 2c | X   |    |
| 3a |     | X  |
| 3b |     |    |

Form 990 (2017)



**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ►  | (a) 2013 | (b) 2014 | (c) 2015 | (d) 2016 | (e) 2017 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| <b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....  | 4376021. | 6014911. | 5535261. | 5478348. | 5948956. | 27353497. |
| <b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....   |          |          |          |          |          |           |
| <b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....   |          |          |          |          |          |           |
| <b>4 Total.</b> Add lines 1 through 3 .....  | 4376021. | 6014911. | 5535261. | 5478348. | 5948956. | 27353497. |
| <b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) ..... |          |          |          |          |          | 302,772.  |
| <b>6 Public support.</b> Subtract line 5 from line 4.  |          |          |          |          |          | 27050725. |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ►  | (a) 2013 | (b) 2014 | (c) 2015 | (d) 2016 | (e) 2017 | (f) Total                |
|--|----------|----------|----------|----------|----------|--------------------------|
| <b>7</b> Amounts from line 4 .....   | 4376021. | 6014911. | 5535261. | 5478348. | 5948956. | 27353497.                |
| <b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....   | 2,005.   | 2,059.   | 1,300.   | 1,085.   | 1,471.   | 7,920.                   |
| <b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on .....  |          |          |          |          |          |                          |
| <b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....  |          |          |          |          |          |                          |
| <b>11 Total support.</b> Add lines 7 through 10  |          |          |          |          |          | 27361417.                |
| <b>12</b> Gross receipts from related activities, etc. (see instructions) .....  |          |          |          |          | 12       |                          |
| <b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> ..... |          |          |          |          |          | <input type="checkbox"/> |

**Section C. Computation of Public Support Percentage**

|   |           |                                     |
|---|-----------|-------------------------------------|
| <b>14</b> Public support percentage for 2017 (line 6, column (f) divided by line 11, column (f)) .....  | <b>14</b> | 98.86 %                             |
| <b>15</b> Public support percentage from 2016 Schedule A, Part II, line 14 .....  | <b>15</b> | 98.62 %                             |
| <b>16a 33 1/3% support test - 2017.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....  |           | <input checked="" type="checkbox"/> |
| <b>b 33 1/3% support test - 2016.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....   |           | <input type="checkbox"/>            |
| <b>17a 10% -facts-and-circumstances test - 2017.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization .....    |           | <input type="checkbox"/>            |
| <b>b 10% -facts-and-circumstances test - 2016.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ..... |           | <input type="checkbox"/>            |
| <b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions .....  |           | <input type="checkbox"/>            |

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ►   | (a) 2013 | (b) 2014 | (c) 2015 | (d) 2016 | (e) 2017 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| <b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....   |          |          |          |          |          |           |
| <b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose ..... |          |          |          |          |          |           |
| <b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 .....   |          |          |          |          |          |           |
| <b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....  |          |          |          |          |          |           |
| <b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....  |          |          |          |          |          |           |
| <b>6 Total.</b> Add lines 1 through 5 .....   |          |          |          |          |          |           |
| <b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons .....  |          |          |          |          |          |           |
| <b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year .....           |          |          |          |          |          |           |
| <b>c</b> Add lines 7a and 7b .....  |          |          |          |          |          |           |
| <b>8 Public support.</b> (Subtract line 7c from line 6.)  |          |          |          |          |          |           |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ►  | (a) 2013 | (b) 2014 | (c) 2015 | (d) 2016 | (e) 2017 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| <b>9</b> Amounts from line 6 .....   |          |          |          |          |          |           |
| <b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources ..... |          |          |          |          |          |           |
| <b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 .....                           |          |          |          |          |          |           |
| <b>c</b> Add lines 10a and 10b .....   |          |          |          |          |          |           |
| <b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on .....      |          |          |          |          |          |           |
| <b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....                                  |          |          |          |          |          |           |
| <b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)   |          |          |          |          |          |           |

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

**Section C. Computation of Public Support Percentage**

|  |           |   |
|--|-----------|---|
| <b>15</b> Public support percentage for 2017 (line 8, column (f) divided by line 13, column (f)) ..... | <b>15</b> | % |
| <b>16</b> Public support percentage from 2016 Schedule A, Part III, line 15 .....                      | <b>16</b> | % |

**Section D. Computation of Investment Income Percentage**

|   |           |   |
|---|-----------|---|
| <b>17</b> Investment income percentage for 2017 (line 10c, column (f) divided by line 13, column (f)) ..... | <b>17</b> | % |
| <b>18</b> Investment income percentage from 2016 Schedule A, Part III, line 17 .....                        | <b>18</b> | % |

**19a 33 1/3% support tests - 2017.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

**b 33 1/3% support tests - 2016.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

**Part IV Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

|  | Yes | No |
|--|-----|----|
| <b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>  |     |    |
| <b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>   |     |    |
| <b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>   |     |    |
| <b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>   |     |    |
| <b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>  |     |    |
| <b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>  |     |    |
| <b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>  |     |    |
| <b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>   |     |    |
| <b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i> |     |    |
| <b>b Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?   |     |    |
| <b>c Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?  |     |    |
| <b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>  |     |    |
| <b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>   |     |    |
| <b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>  |     |    |
| <b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>  |     |    |
| <b>b</b> Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>  |     |    |
| <b>c</b> Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>   |     |    |
| <b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer 10b below.</i>   |     |    |
| <b>b</b> Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>   |     |    |



**Part IV Supporting Organizations** (continued)

|  | Yes | No |
|--|-----|----|
| <b>11</b> Has the organization accepted a gift or contribution from any of the following persons?  |     |    |
| <b>a</b> A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization? |     |    |
| <b>b</b> A family member of a person described in (a) above?   |     |    |
| <b>c</b> A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI.</i>  |     |    |

**Section B. Type I Supporting Organizations**

|   | Yes | No |
|---|-----|----|
| <b>1</b> Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i> |     |    |
| <b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>   |     |    |

**Section C. Type II Supporting Organizations**

|  | Yes | No |
|--|-----|----|
| <b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i> |     |    |

**Section D. All Type III Supporting Organizations**

|   | Yes | No |
|---|-----|----|
| <b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? |     |    |
| <b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>   |     |    |
| <b>3</b> By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>  |     |    |

**Section E. Type III Functionally Integrated Supporting Organizations**

|   |  |  |
|---|--|--|
| <b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).  |  |  |
| <b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.  |  |  |
| <b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.   |  |  |
| <b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).   |  |  |
| <b>2</b> Activities Test. Answer (a) and (b) below.   |  |  |
| <b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i> |  |  |
| <b>b</b> Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>  |  |  |
| <b>3</b> Parent of Supported Organizations. Answer (a) and (b) below.   |  |  |
| <b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>  |  |  |
| <b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>   |  |  |

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI.) **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

| Section A - Adjusted Net Income |  | (A) Prior Year | (B) Current Year (optional) |
|---------------------------------|--|----------------|-----------------------------|
| 1                               | Net short-term capital gain  | 1              |                             |
| 2                               | Recoveries of prior-year distributions   | 2              |                             |
| 3                               | Other gross income (see instructions)  | 3              |                             |
| 4                               | Add lines 1 through 3  | 4              |                             |
| 5                               | Depreciation and depletion   | 5              |                             |
| 6                               | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6              |                             |
| 7                               | Other expenses (see instructions)  | 7              |                             |
| 8                               | <b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)  | 8              |                             |

| Section B - Minimum Asset Amount |   | (A) Prior Year | (B) Current Year (optional) |
|----------------------------------|---|----------------|-----------------------------|
| 1                                | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): |                |                             |
| a                                | Average monthly value of securities   | 1a             |                             |
| b                                | Average monthly cash balances   | 1b             |                             |
| c                                | Fair market value of other non-exempt-use assets  | 1c             |                             |
| d                                | <b>Total</b> (add lines 1a, 1b, and 1c)   | 1d             |                             |
| e                                | <b>Discount</b> claimed for blockage or other factors (explain in detail in <b>Part VI</b> ):                                   |                |                             |
| 2                                | Acquisition indebtedness applicable to non-exempt-use assets  | 2              |                             |
| 3                                | Subtract line 2 from line 1d  | 3              |                             |
| 4                                | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions)                                  | 4              |                             |
| 5                                | Net value of non-exempt-use assets (subtract line 4 from line 3)  | 5              |                             |
| 6                                | Multiply line 5 by .035   | 6              |                             |
| 7                                | Recoveries of prior-year distributions  | 7              |                             |
| 8                                | <b>Minimum Asset Amount</b> (add line 7 to line 6)  | 8              |                             |

| Section C - Distributable Amount |   |   | Current Year |
|----------------------------------|---|---|--------------|
| 1                                | Adjusted net income for prior year (from Section A, line 8, Column A)   | 1 |              |
| 2                                | Enter 85% of line 1   | 2 |              |
| 3                                | Minimum asset amount for prior year (from Section B, line 8, Column A)  | 3 |              |
| 4                                | Enter greater of line 2 or line 3   | 4 |              |
| 5                                | Income tax imposed in prior year  | 5 |              |
| 6                                | <b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)  | 6 |              |
| 7                                | <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions). |   |              |

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

| Section D - Distributions  | Current Year |
|--|--------------|
| 1 Amounts paid to supported organizations to accomplish exempt purposes  |              |
| 2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity              |              |
| 3 Administrative expenses paid to accomplish exempt purposes of supported organizations  |              |
| 4 Amounts paid to acquire exempt-use assets  |              |
| 5 Qualified set-aside amounts (prior IRS approval required)  |              |
| 6 Other distributions (describe in <b>Part VI</b> ). See instructions.   |              |
| 7 <b>Total annual distributions.</b> Add lines 1 through 6.  |              |
| 8 Distributions to attentive supported organizations to which the organization is responsive (provide details in <b>Part VI</b> ). See instructions. |              |
| 9 Distributable amount for 2017 from Section C, line 6   |              |
| 10 Line 8 amount divided by line 9 amount  |              |

| Section E - Distribution Allocations (see instructions)   | (i)<br>Excess Distributions | (ii)<br>Underdistributions<br>Pre-2017 | (iii)<br>Distributable<br>Amount for 2017 |
|---|-----------------------------|--|---|
| 1 Distributable amount for 2017 from Section C, line 6  |                             |  |   |
| 2 Underdistributions, if any, for years prior to 2017 (reasonable cause required- explain in <b>Part VI</b> ). See instructions.  |                             |  |   |
| 3 Excess distributions carryover, if any, to 2017   |                             |  |   |
| <b>a</b>  |                             |  |   |
| <b>b</b> From 2013  |                             |  |   |
| <b>c</b> From 2014  |                             |  |   |
| <b>d</b> From 2015  |                             |  |   |
| <b>e</b> From 2016  |                             |  |   |
| <b>f</b> <b>Total</b> of lines 3a through e   |                             |  |   |
| <b>g</b> Applied to underdistributions of prior years   |                             |  |   |
| <b>h</b> Applied to 2017 distributable amount   |                             |  |   |
| <b>i</b> Carryover from 2012 not applied (see instructions)   |                             |  |   |
| <b>j</b> Remainder. Subtract lines 3g, 3h, and 3i from 3f.  |                             |  |   |
| 4 Distributions for 2017 from Section D, line 7: \$   |                             |  |   |
| <b>a</b> Applied to underdistributions of prior years   |                             |  |   |
| <b>b</b> Applied to 2017 distributable amount   |                             |  |   |
| <b>c</b> Remainder. Subtract lines 4a and 4b from 4.  |                             |  |   |
| 5 Remaining underdistributions for years prior to 2017, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in <b>Part VI</b> . See instructions. |                             |  |   |
| 6 Remaining underdistributions for 2017. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in <b>Part VI</b> . See instructions.                        |                             |  |   |
| 7 <b>Excess distributions carryover to 2018.</b> Add lines 3j and 4c.   |                             |  |   |
| 8 Breakdown of line 7:  |                             |  |   |
| <b>a</b> Excess from 2013   |                             |  |   |
| <b>b</b> Excess from 2014   |                             |  |   |
| <b>c</b> Excess from 2015   |                             |  |   |
| <b>d</b> Excess from 2016   |                             |  |   |
| <b>e</b> Excess from 2017   |                             |  |   |

Schedule A (Form 990 or 990-EZ) 2017

**Part VI** **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Horizontal lines for supplemental information.

**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2017**

Name of the organization

THE FAMILY GIVING TREE

Employer identification number

77-0284682

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)( 3 ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

|  |  |
|--|--|
| <b>Name of organization</b><br><br><b>THE FAMILY GIVING TREE</b> | <b>Employer identification number</b><br><br><b>77-0284682</b> |
|--|--|

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution   |
|------------|-----------------------------------|----------------------------|---|
| 1          | <hr/> <hr/> <hr/>                 | \$ <u>250,000.</u>         | Person <input checked="" type="checkbox"/><br>Payroll<br>Noncash<br>(Complete Part II for noncash contributions.) |
| <hr/>      | <hr/> <hr/> <hr/>                 | \$ _____                   | Person<br>Payroll<br>Noncash<br>(Complete Part II for noncash contributions.)                                     |
| <hr/>      | <hr/> <hr/> <hr/>                 | \$ _____                   | Person<br>Payroll<br>Noncash<br>(Complete Part II for noncash contributions.)                                     |
| <hr/>      | <hr/> <hr/> <hr/>                 | \$ _____                   | Person<br>Payroll<br>Noncash<br>(Complete Part II for noncash contributions.)                                     |
| <hr/>      | <hr/> <hr/> <hr/>                 | \$ _____                   | Person<br>Payroll<br>Noncash<br>(Complete Part II for noncash contributions.)                                     |
| <hr/>      | <hr/> <hr/> <hr/>                 | \$ _____                   | Person<br>Payroll<br>Noncash<br>(Complete Part II for noncash contributions.)                                     |
| <hr/>      | <hr/> <hr/> <hr/>                 | \$ _____                   | Person<br>Payroll<br>Noncash<br>(Complete Part II for noncash contributions.)                                     |

|   |   |
|---|---|
| Name of organization<br><br><b>THE FAMILY GIVING TREE</b> | Employer identification number<br><br><b>77-0284682</b> |
|---|---|

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|------------------------------|--|---|----------------------|
|                              | _____  | \$ _____  | _____                |
|                              | _____  | \$ _____  | _____                |
|                              | _____  | \$ _____  | _____                |
|                              | _____  | \$ _____  | _____                |
|                              | _____  | \$ _____  | _____                |
|                              | _____  | \$ _____  | _____                |
|                              | _____  | \$ _____  | _____                |
|                              | _____  | \$ _____  | _____                |

|   |   |
|---|---|
| Name of organization<br><br><b>THE FAMILY GIVING TREE</b> | Employer identification number<br><br><b>77-0284682</b> |
|---|---|

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

| (a) No. from Part I                     | (b) Purpose of gift | (c) Use of gift                          | (d) Description of how gift is held |
|---|---------------------|--|-------------------------------------|
|   |                     |  |                                     |
| <b>(e) Transfer of gift</b>             |                     |  |                                     |
| Transferee's name, address, and ZIP + 4 |                     | Relationship of transferor to transferee |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
| <b>(e) Transfer of gift</b>             |                     |  |                                     |
| Transferee's name, address, and ZIP + 4 |                     | Relationship of transferor to transferee |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
| <b>(e) Transfer of gift</b>             |                     |  |                                     |
| Transferee's name, address, and ZIP + 4 |                     | Relationship of transferor to transferee |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
| <b>(e) Transfer of gift</b>             |                     |  |                                     |
| Transferee's name, address, and ZIP + 4 |                     | Relationship of transferor to transferee |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
| <b>(e) Transfer of gift</b>             |                     |  |                                     |
| Transferee's name, address, and ZIP + 4 |                     | Relationship of transferor to transferee |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |



**SCHEDULE D**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**  
▶ **Attach to Form 990.**

▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

OMB No. 1545-0047

**2017**  
**Open to Public Inspection**

**Name of the organization** THE FAMILY GIVING TREE **Employer identification number** 77-0284682

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

|   | (a) Donor advised funds                                  | (b) Funds and other accounts |
|---|--|------------------------------|
| 1 Total number at end of year .....   |  |                              |
| 2 Aggregate value of contributions to (during year) .....   |  |                              |
| 3 Aggregate value of grants from (during year) .....  |  |                              |
| 4 Aggregate value at end of year .....  |  |                              |
| 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? .....  | <input type="checkbox"/> Yes <input type="checkbox"/> No |                              |
| 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ..... | <input type="checkbox"/> Yes <input type="checkbox"/> No |                              |

**Part II Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).  
 Preservation of land for public use (e.g., recreation or education)     Preservation of a historically important land area  
 Protection of natural habitat     Preservation of a certified historic structure  
 Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

|  | Held at the End of the Tax Year |
|--|---------------------------------|
| a Total number of conservation easements .....   | 2a                              |
| b Total acreage restricted by conservation easements .....   | 2b                              |
| c Number of conservation easements on a certified historic structure included in (a) .....   | 2c                              |
| d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register ..... | 2d                              |

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? .....

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? .....

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.** Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 .....

(ii) Assets included in Form 990, Part X .....

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1 .....

b Assets included in Form 990, Part X .....

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule D (Form 990) 2017

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a  Public exhibition
  - b  Scholarly research
  - c  Preservation for future generations
  - d  Loan or exchange programs
  - e  Other \_\_\_\_\_
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- |                                 | Amount |
|---------------------------------|--------|
| c Beginning balance             | 1c     |
| d Additions during the year     | 1d     |
| e Distributions during the year | 1e     |
| f Ending balance                | 1f     |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

**Part V Endowment Funds.** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

|  | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|--|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance                     |                  |                |                    |                      |                     |
| b Contributions                                  |                  |                |                    |                      |                     |
| c Net investment earnings, gains, and losses     |                  |                |                    |                      |                     |
| d Grants or scholarships                         |                  |                |                    |                      |                     |
| e Other expenditures for facilities and programs |                  |                |                    |                      |                     |
| f Administrative expenses                        |                  |                |                    |                      |                     |
| g End of year balance                            |                  |                |                    |                      |                     |

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment \_\_\_\_\_%
  - b Permanent endowment \_\_\_\_\_%
  - c Temporarily restricted endowment \_\_\_\_\_%
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- |  | Yes    | No |
|--|--------|----|
| (i) unrelated organizations  | 3a(i)  |    |
| (ii) related organizations   | 3a(ii) |    |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? | 3b     |    |
- 4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property  | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|--|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land  |                                      |                                 |                              |                |
| b Buildings  |                                      |                                 |                              |                |
| c Leasehold improvements   |                                      | 44,638.                         | 19,381.                      | 25,257.        |
| d Equipment  |                                      |                                 |                              |                |
| e Other  |                                      | 333,745.                        | 195,848.                     | 137,897.       |
| <b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) |                                      |                                 |                              | 163,154.       |

**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category (including name of security)    | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|---|
| (1) Financial derivatives   |                |   |
| (2) Closely-held equity interests                                       |                |   |
| (3) Other   |                |   |
| (A) COMMUNITY FOUNDATION FUND   | 181,764.       | END-OF-YEAR MARKET VALUE                                  |
| (B)   |                |   |
| (C)   |                |   |
| (D)   |                |   |
| (E)   |                |   |
| (F)   |                |   |
| (G)   |                |   |
| (H)   |                |   |
| <b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 12.) | 181,764.       |   |

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment   | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|---|
| (1)   |                |   |
| (2)   |                |   |
| (3)   |                |   |
| (4)   |                |   |
| (5)   |                |   |
| (6)   |                |   |
| (7)   |                |   |
| (8)   |                |   |
| (9)   |                |   |
| <b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 13.) |                |   |

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description   | (b) Book value |
|---|----------------|
| (1) 457 (F) PLAN ASSETS   | 113,257.       |
| (2) DEPOSITS  | 4,780.         |
| (3)   |                |
| (4)   |                |
| (5)   |                |
| (6)   |                |
| (7)   |                |
| (8)   |                |
| (9)   |                |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.) | 118,037.       |

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. (a) Description of liability   | (b) Book value |
|---|----------------|
| (1) Federal income taxes  |                |
| (2) 457 (F) PLAN PAYABLE  | 113,257.       |
| (3)   |                |
| (4)   |                |
| (5)   |                |
| (6)   |                |
| (7)   |                |
| (8)   |                |
| (9)   |                |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.) | 113,257.       |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

|          |  |           |          |            |
|----------|--|-----------|----------|------------|
| <b>1</b> | Total revenue, gains, and other support per audited financial statements                       |           | <b>1</b> | 6,332,437. |
| <b>2</b> | Amounts included on line 1 but not on Form 990, Part VIII, line 12:                            |           |          |            |
| <b>a</b> | Net unrealized gains (losses) on investments   | <b>2a</b> | -1,260.  |            |
| <b>b</b> | Donated services and use of facilities   | <b>2b</b> | 366,925. |            |
| <b>c</b> | Recoveries of prior year grants  | <b>2c</b> |          |            |
| <b>d</b> | Other (Describe in Part XIII.)   | <b>2d</b> |          |            |
| <b>e</b> | Add lines <b>2a</b> through <b>2d</b>  | <b>2e</b> |          | 365,665.   |
| <b>3</b> | Subtract line <b>2e</b> from line <b>1</b>   |           | <b>3</b> | 5,966,772. |
| <b>4</b> | Amounts included on Form 990, Part VIII, line 12, but not on line 1:                           |           |          |            |
| <b>a</b> | Investment expenses not included on Form 990, Part VIII, line 7b                               | <b>4a</b> | 2,443.   |            |
| <b>b</b> | Other (Describe in Part XIII.)   | <b>4b</b> |          |            |
| <b>c</b> | Add lines <b>4a</b> and <b>4b</b>  | <b>4c</b> |          | 2,443.     |
| <b>5</b> | Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.) |           | <b>5</b> | 5,969,215. |

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

|          |   |           |          |            |
|----------|---|-----------|----------|------------|
| <b>1</b> | Total expenses and losses per audited financial statements                                      |           | <b>1</b> | 6,350,466. |
| <b>2</b> | Amounts included on line 1 but not on Form 990, Part IX, line 25:                               |           |          |            |
| <b>a</b> | Donated services and use of facilities  | <b>2a</b> | 366,925. |            |
| <b>b</b> | Prior year adjustments  | <b>2b</b> |          |            |
| <b>c</b> | Other losses  | <b>2c</b> |          |            |
| <b>d</b> | Other (Describe in Part XIII.)  | <b>2d</b> |          |            |
| <b>e</b> | Add lines <b>2a</b> through <b>2d</b>   | <b>2e</b> |          | 366,925.   |
| <b>3</b> | Subtract line <b>2e</b> from line <b>1</b>  |           | <b>3</b> | 5,983,541. |
| <b>4</b> | Amounts included on Form 990, Part IX, line 25, but not on line 1:                              |           |          |            |
| <b>a</b> | Investment expenses not included on Form 990, Part VIII, line 7b                                | <b>4a</b> | 2,443.   |            |
| <b>b</b> | Other (Describe in Part XIII.)  | <b>4b</b> |          |            |
| <b>c</b> | Add lines <b>4a</b> and <b>4b</b>   | <b>4c</b> |          | 2,443.     |
| <b>5</b> | Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.) |           | <b>5</b> | 5,985,984. |

**Part XIII Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

THE ORGANIZATION FOLLOWS ASC 740, INCOME TAXES, TO ACCOUNT FOR CERTAIN TAX POSITIONS. MANAGEMENT HAS CONCLUDED THAT THE ORGANIZATION HAS TAKEN NO UNCERTAIN TAX POSITIONS THAT WOULD REQUIRE ADJUSTMENT TO THE FINANCIAL STATEMENT TO COMPLY WITH PROVISIONS OF THE GUIDANCE.

**SCHEDULE I  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ **Attach to Form 990.**

▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.**

OMB No. 1545-0047

**2017**

**Open to Public  
Inspection**

Name of the organization **THE FAMILY GIVING TREE** Employer identification number **77-0284682**

**Part I General Information on Grants and Assistance**

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  **Yes**  **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

| <b>1 (a)</b> Name and address of organization or government                                | <b>(b)</b> EIN | <b>(c)</b> IRC section (if applicable) | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of noncash assistance | <b>(h)</b> Purpose of grant or assistance |
|--|----------------|--|---------------------------------|--|--|--|---|
| CITY TEAM MINISTRIES - SAN JOSE<br>1297 N. 13TH ST.<br>SAN JOSE, CA 95112                  | 94-1501285     | 501(C)(3)                              | 0.                              | 136,107.                                 | ESTIMATE   | TOYS AND CLOTHING                            | MEET AN UNSERVED NEED                     |
| SAN FRANCISCO CITY IMPACT<br>230 JONES STREET<br>SAN FRANCISCO, CA 94102                   | 90-0332259     | 501(C)(3)                              | 0.                              | 93,116.                                  | ESTIMATE   | TOYS AND CLOTHING                            | MEET AN UNSERVED NEED                     |
| CENTRAL VALLEY PROJECT<br>655 JORDAN AVE<br>TURLOCK, CA 95380                              | 94-3454932     | 501(C)(3)                              | 0.                              | 85,489.                                  | ESTIMATE   | TOYS AND CLOTHING                            | MEET AN UNSERVED NEED                     |
| THE VOLUNTEER CENTER OF SONOMA COUNTY - 153 STONY CIRCLE, SUITE 100 - SANTA ROSA, CA 95401 | 94-1751375     | 501(C)(3)                              | 0.                              | 72,228.                                  | ESTIMATE   | TOYS AND CLOTHING                            | MEET AN UNSERVED NEED                     |
| THE HOUSE MODESTO<br>1601 COFFEE RD.<br>MODESTO, CA 95355                                  | 94-1294940     | 501(C)(3)                              | 0.                              | 68,761.                                  | ESTIMATE   | TOYS AND CLOTHING                            | MEET AN UNSERVED NEED                     |
| COPS THAT CARE (MOUNTAIN VIEW POLICE) - 1000 VILLA ST - MOUNTAIN VIEW, CA 94041            | 94-6000379     | 501(C)(3)                              | 0.                              | 43,337.                                  | ESTIMATE   | TOYS AND CLOTHING                            | MEET AN UNSERVED NEED                     |

**2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table **180.**

**3** Enter total number of other organizations listed in the line 1 table **745.**

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2017)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government                                      | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| ECUMENICAL HUNGER PROGRAM<br>(OCTOBER) - 2411 PULGAS AVE. -<br>EAST PALO ALTO, CA 94303 | 94-2476942 | 501(C)(3)                     | 0.                       | 43,337.                           | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |
| FAMILY GIVING TREE - OPERATION<br>REINDEER - 606 VALLEY WAY -<br>MILPITAS, CA 95035     | 77-0284682 | 501(C)(3)                     | 0.                       | 39,494.                           | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |
| PATHWAY SOCIETY, INC.<br>1659 SCOTT BLVD., SUITE 30<br>SANTA CLARA, CA 95050            | 94-1688522 | 501(C)(3)                     | 0.                       | 37,616.                           | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |
| GLIDE MEMORIAL CHURCH<br>330 ELLIS STREET<br>SAN FRANCISCO, CA 94102                    | 94-1156481 | 501(C)(3)                     | 0.                       | 36,114.                           | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |
| EAST PALO ALTO COMMUNITY SERVICE<br>CENTER - 1047 14TH STREET -<br>OROVILLE, CA 95965   | 23-7006613 | 501(C)(3)                     | 0.                       | 35,103.                           | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |
| OAKLAND PUBLIC EDUCATION<br>FOUNDATION - 1000 BROADWAY -<br>OAKLAND, CA 94607           | 43-2014630 | 501(C)(3)                     | 0.                       | 34,669.                           | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |
| OLE HEALTH<br>1141 PEAR TREE LANE<br>NAPA, CA 94558                                     | 68-0149424 | 501(C)(3)                     | 0.                       | 34,409.                           | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |
| CHILD PARENT INSTITUTE<br>3650 STANDISH AVE.<br>SANTA ROSA, CA 95407                    | 94-2541640 | 501(C)(3)                     | 0.                       | 30,914.                           | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |
| ECUMENICAL HUNGER PROGRAM<br>2411 PULGAS AVE.<br>EAST PALO ALTO, CA 94303               | 94-2476942 | 501(C)(3)                     | 0.                       | 30,480.                           | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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| NORTH COAST OPPORTUNITIES (NCO)<br>413 NORTH STATE ST.<br>UKIAH, CA 95482                      | 94-1671958 | 501(C)(3)                     | 0.                       | 26,002.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| YOUTH UTILIZING POWER AND PRAISE (YUPP) - 3286 FRONDA DRIVE - SAN JOSE, CA 95148               | 80-0436789 | 501(C)(3)                     | 0.                       | 24,904.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| SAN FRANCISCO CITY IMPACT (OCTOBER) - 230 JONES ST. - SAN FRANCISCO, CA 94102                  | 90-0332259 | 501(C)(3)                     | 0.                       | 21,668.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| MULTICULTURAL COUNSELING AND EDUCATIONAL SERVICES - 1911 COOLEY AVE - EAST PALO ALTO, CA 94303 | 35-2514663 | 501(C)(3)                     | 0.                       | 21,004.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| VIDA - LIFE MINISTRIES<br>3098 FLORENCE AVENUE<br>SAN JOSE, CA 95127                           | 47-1281964 | 501(C)(3)                     | 0.                       | 20,224.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| CARITAS FELICES<br>134 SOUTH 20TH STREET<br>SAN JOSE, CA 95116                                 | 95-4324104 | 501(C)(3)                     | 0.                       | 19,675.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| OS HUBBARD ELEMENTARY SCHOOL<br>1680 FOLEY AVE<br>SAN JOSE, CA 95122                           | 77-0016360 | 501(C)(3)                     | 0.                       | 17,768.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| PETALUMA CHRISTMAS CHEER<br>1338 ROSS ST<br>PETALUMA, CA 94954                                 |            | 501(C)(3)                     | 0.                       | 16,959.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| ARRIBA JUNTOS<br>1850 MISSION STREET<br>SAN FRANCISCO, CA 94103                                | 94-1663434 | 501(C)(3)                     | 0.                       | 14,446.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |

Schedule I (Form 990)

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| CITY TEAM MINISTRIES - OAKLAND<br>722 WASHINGTON ST.<br>OAKLAND, CA 94607                 | 94-1501265 | 501(C)(3)                     | 0.                       | 14,446.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| COPS THAT CARE<br>1000 VILLA ST<br>MOUNTAIN VIEW, CA 94041                                | 94-6000379 | 501(C)(3)                     | 0.                       | 14,446.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| MILPITAS FIREFIGHTERS TOY PROGRAM<br>777 SOUTH MAIN STREET<br>MILPITAS, CA 95035          | 26-0267135 | 501(C)(3)                     | 0.                       | 14,446.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| NEW BIRTH RECOVERY HOME<br>95 S. 20TH STREET<br>SAN JOSE, CA 95116                        | 77-0452807 | 501(C)(3)                     | 0.                       | 14,446.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| APTITUD@ GOSS<br>2475 VAN WINKLE LANE<br>SAN JOSE, CA 95116                               | 77-0016360 | 501(C)(3)                     | 0.                       | 13,666.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| DORSA ELEMENTARY SCHOOL<br>1290 BAL HARBOR DRIVE<br>SAN JOSE, CA 95122                    | 77-0016360 | 501(C)(3)                     | 0.                       | 13,608.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| WASHINGTON ELEMENTARY SCHOOL<br>100 OAK ST.<br>SAN JOSE, CA 95110                         | 94-6002606 | 501(C)(3)                     | 0.                       | 13,579.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| CHILD ADVOCATES OF SILICON VALLEY<br>509 VALLEY WAY<br>MILPITAS, CA 95035                 | 77-0250773 | 501(C)(3)                     | 0.                       | 13,146.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| CITY OF SAN PABLO - YOUTH SERVICES<br>13831 SAN PABLO AVE., BLDG 6<br>SAN PABLO, CA 94806 | 94-6000423 | 501(C)(3)                     | 0.                       | 13,001.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |

Schedule I (Form 990)



**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| CURRY SENIOR CENTER<br>333 TURK STREET<br>SAN FRANCISCO, CA 94102   | 23-7362588 | 501(C)(3)                     | 0.                       | 13,001.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| ESCUELA POPULAR DUAL LANGUAGE ACADEMY - 467 N. WHITE RD. - SAN JOSE, CA 95127   | 77-0354277 | 501(C)(3)                     | 0.                       | 12,279.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| MISSION NEIGHBORHOOD CENTERS/HEAD START - 362 CAPP STREET - SAN FRANCISCO, CA 94110                                     | 94-1408150 | 501(C)(3)                     | 0.                       | 11,990.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| MOBILIZE LOVE<br>3321 VICENTE ST.<br>SAN FRANCISCO, CA 94116  | 82-1148375 | 501(C)(3)                     | 0.                       | 11,268.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| AMERICAN INDIAN ALLIANCE<br>467 SARATOGA AVENUE, SUITE 626<br>SAN JOSE, CA 95129  | 77-0475265 | 501(C)(3)                     | 0.                       | 11,123.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| CROSSROAD CALVARY CHURCH<br>990 S. CAPITOL AVE.<br>SAN JOSE, CA 95127   | 77-0536018 | 501(C)(3)                     | 0.                       | 10,834.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| WASHOE NATIVE TANF PROGRAM - SANTA CLARA COUNTY - 2480 N. 1ST ST. #140 - SAN JOSE, CA 95131                             | 88-0120754 | 501(C)(3)                     | 0.                       | 10,574.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| KINSHIP, ADOPTIVE, & FOSTER PARENT ASSOCIATION (KAFPA) - 373 WEST JULIAN ST., 2ND BLDG., 1ST FLOOR - SAN JOSE, CA 95110 | 77-0044714 | 501(C)(3)                     | 0.                       | 10,112.                           | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| EAST PALO ALTO POLICE DEPARTMENT<br>141 DEMETER ST.<br>EAST PALO ALTO, CA 94303   | 94-2911826 | 501(C)(3)                     | 0.                       | 9,563.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| LIGHTHOUSE HOUSING CORPORATION,<br>INC. - 725 SCHEMBRI LANE - PALO<br>ALTO, CA 94303                         | 20-4555993 | 501(C)(3)                     | 0.                       | 9,534.                            | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |
| COMMUNITY UNITED SAN JOSE -<br>STARBIRD - 1050 BOYNTON AVE - SAN<br>JOSE, CA 95117                           | 20-4367250 | 501(C)(3)                     | 0.                       | 9,390.                            | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |
| YWCA SILICON VALLEY<br>375 S 3RD ST.<br>SAN JOSE, CA 95112   | 94-1186196 | 501(C)(3)                     | 0.                       | 9,245.                            | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |
| CHILD, FAMILY & COMMUNITY<br>SERVICES, INC. - 32980<br>ALVARADO-NILES RD., STE 846 -<br>UNION CITY, CA 94587 | 94-2202153 | 501(C)(3)                     | 0.                       | 9,043.                            | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |
| THE CLOTHES CLOSET<br>80 YALE RD.<br>PALO ALTO, CA 94025   | 77-0033628 | 501(C)(3)                     | 0.                       | 8,696.                            | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |
| GREENFIELD LION'S CLUB<br>8 8TH ST.<br>GREENFIELD, CA 93927  | 95-6137141 | 501(C)(3)                     | 0.                       | 8,667.                            | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |
| MOMENTUM FOR MENTAL HEALTH<br>2001 THE ALAMEDA<br>SAN JOSE, CA 95126   | 94-1496052 | 501(C)(3)                     | 0.                       | 8,667.                            | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |
| NEW LIFE CHRISTIAN DAY CARE<br>1905 SEMINARY AVE #1<br>OAKLAND, CA 94621                                     | 94-3402980 | 501(C)(3)                     | 0.                       | 8,667.                            | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |
| SANTA CLARA COUNTY PUBLIC HEALTH<br>DEPT REGION 5 - 614 TULLY ROAD -<br>SAN JOSE, CA 95111                   | 94-6000533 | 501(C)(3)                     | 0.                       | 8,667.                            | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |

Schedule I (Form 990)

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| WORLD IMPACT, INC.<br>1015 CAMPBELL ST.<br>OAKLAND, CA 94607  | 95-2681237 | 501(C)(3)                     | 0.                       | 8,667.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| CABRILLO CHILD DEVELOPMENT CENTER<br>1450 ELM AVE<br>SEASIDE, CA 93955                                      | 77-0320712 | 501(C)(3)                     | 0.                       | 8,205.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| AGAPE VILLAGES FOSTER FAMILY AGENCY - 11875 DUBLIN BLVD. - DUBLIN, CA 94568                                 | 68-0226944 | 501(C)(3)                     | 0.                       | 8,061.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| CATHOLIC CHARITIES - WASHINGTON UNITED YOUTH CENTER - 921 SOUTH FIRST STREET, SUITE #B - SAN JOSE, CA 95110 | 94-2762269 | 501(C)(3)                     | 0.                       | 7,945.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| ESCUELA POPULAR CHILD DEVELOPMENT CENTER - 149 N. WHITE RD. - SAN JOSE, CA 95127                            | 77-0354277 | 501(C)(3)                     | 0.                       | 7,945.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| STEP UP AND DO SOMETHING!, INC.<br>1314 GAINSVILLE AVENUE<br>SAN JOSE, CA 95122                             | 47-1491088 | 501(C)(3)                     | 0.                       | 7,743.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| MIGRANT EDUCATION PROGRAM<br>1290 RIDDER PARK DR.<br>SAN JOSE, CA 95131                                     | 77-0272168 | 501(C)(3)                     | 0.                       | 7,252.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| CREATE A WAY FOUNDATION<br>1294 63RD ST<br>EMERYVILLE, CA 94608   | 46-0599554 | 501(C)(3)                     | 0.                       | 7,223.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| CROSSSTREETS NEIGHBORHOOD SERVICES<br>20600 JOHN DR.<br>CASTRO VALLEY, CA 94546                             | 46-4625474 | 501(C)(3)                     | 0.                       | 7,223.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| HOPE SERVICES<br>30 LAS COLINAS LANE<br>SAN JOSE, CA 95119  | 94-1399287 | 501(C)(3)                     | 0.                       | 7,223.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| KONA NEIGHBORHOOD ASSOCIATION<br>2102 INMAN WAY<br>SAN JOSE, CA 95122                                 | 77-0427923 | 501(C)(3)                     | 0.                       | 7,223.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| PRENATAL ADVANTAGE BLACK INFANT HEALTH - 2415 UNIVERSITY AVENUE, 2ND FLOOR - EAST PALO ALTO, CA 94303 | 94-6000532 | 501(C)(3)                     | 0.                       | 7,223.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| RAYMUS HOUSE - HOPE FAMILY SHELTER<br>520 S. UNION ST.<br>MANTECA, CA 95337                           | 68-0235846 | 501(C)(3)                     | 0.                       | 7,223.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| SNI - SANTEE CAT<br>1399 SANTEE DR.<br>SAN JOSE, CA 95122   | 77-0427923 | 501(C)(3)                     | 0.                       | 7,223.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| GLIDE - FAMILY YOUTH AND CHILDCARE CENTER - 330 ELLIS ST. - SAN FRANCISCO, CA 94102                   | 94-1156481 | 501(C)(3)                     | 0.                       | 6,703.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| PASEO SENTER<br>1809 SENTER RD.<br>SAN JOSE, CA 95112   | 30-0261199 | 501(C)(3)                     | 0.                       | 6,645.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| ALUM ROCK COUNSELING CENTER<br>777 N. FIRST ST. #444<br>SAN JOSE, CA 95112                            | 23-7367637 | 501(C)(3)                     | 0.                       | 6,356.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| PROJECT WE HOPE<br>1836 BAY ROAD, SUITE D<br>EAST PALO ALTO, CA 94303                                 | 94-3342713 | 501(C)(3)                     | 0.                       | 6,067.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |

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| ALTERNATIVE FAMILY SERVICES - THE GATHERING PLACE - 401 ROLAND WAY, SUITE 100 - OAKLAND, CA 94621 | 94-2427088 | 501(C)(3)                     | 0.                       | 5,836.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| OLIVE CREST ACADEMY<br>17800 WOODRUFF AVE.<br>BELLFLOWER, CA 90706                                | 95-2877102 | 501(C)(3)                     | 0.                       | 5,807.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| CALIFORNIA YOUTH OUTREACH PROJECT PRIDE - 1560 BERGER DRIVE - SAN JOSE, CA 95112                  | 77-0170677 | 501(C)(3)                     | 0.                       | 5,778.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| HANK LOPEZ COMMUNITY CENTER<br>2039 KAMMERER AVE.<br>SAN JOSE, CA 95116                           | 94-6000419 | 501(C)(3)                     | 0.                       | 5,778.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| INTERTRIBAL FRIENDSHIP HOUSE<br>523 INTERNATIONAL BLVD.<br>OAKLAND, CA 94606                      | 94-6042089 | 501(C)(3)                     | 0.                       | 5,778.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| IOTA EDUCATIONAL FOUNDATION BAY AREA, INC. - PO BOX 30243 - OAKLAND, CA 94604                     | 94-3139205 | 501(C)(3)                     | 0.                       | 5,778.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| NEW MISSION OUTREACH<br>3098 FLORENCE AVENUE<br>SAN JOSE, CA 95127                                | 77-0184095 | 501(C)(3)                     | 0.                       | 5,778.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| RODEO YOUTH MENTORING PROGRAM<br>142 GARRETSON AVE.<br>RODEO, CA 94572                            | 33-1083297 | 501(C)(3)                     | 0.                       | 5,778.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| SUNDAY FRIENDS<br>P.O. BOX 24887<br>SAN JOSE, CA 95154  | 77-0518937 | 501(C)(3)                     | 0.                       | 5,778.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |

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| TENDERLOIN NEIGHBORHOOD<br>DEVELOPMENT CORPORATION (TNDC) -<br>201 EDDY STREET - SAN FRANCISCO,<br>CA 94102 | 94-2761808 | 501(C)(3)                     | 0.                       | 5,778.                            | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |
| VALLEY HOUSE REHABILITATION CENTER<br>991 CLYDE AVENUE<br>SANTA CLARA, CA 95054                             | 23-2779765 | 501(C)(3)                     | 0.                       | 5,778.                            | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |
| VOVINAM VIET VO DAO AMERICA<br>54 SOUTH 26TH STREET<br>SAN JOSE, CA 95116                                   | 77-0126463 | 501(C)(3)                     | 0.                       | 5,778.                            | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |
| PORTOLA FAMILY CONNECTIONS<br>2565 SAN BRUNO AVE.<br>SAN FRANCISCO, CA 94134                                | 94-3213689 | 501(C)(3)                     | 0.                       | 5,663.                            | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |
| ALAMEDA COUNTY FOSTER PARENT<br>ASSOCIATION - P.O. BOX 4281 - SAN<br>LEANDRO, CA 94579                      | 23-7334272 | 501(C)(3)                     | 0.                       | 5,634.                            | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |
| GREATER ST. PAUL BAPTIST CHURCH<br>1827 MARTIN LUTHER KING WAY<br>OAKLAND, CA 94612                         | 94-3121220 | 501(C)(3)                     | 0.                       | 5,634.                            | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |
| BOYS & GIRLS CLUB OF SV - LUTHER<br>BURBANK - 4 WABASH AVE - SAN JOSE,<br>CA 95128                          | 94-1294898 | 501(C)(3)                     | 0.                       | 5,605.                            | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |
| COLEMAN ADVOCATES<br>459 VIENNA ST.<br>SAN FRANCISCO, CA 94112  | 94-2258612 | 501(C)(3)                     | 0.                       | 5,518.                            | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |
| LIFEMOVES OPPORTUNITY CENTER<br>33 ENCINA AVE.<br>PALO ALTO, CA 94301                                       | 77-0160469 | 501(C)(3)                     | 0.                       | 5,258.                            | ESTIMATE  | TOYS AND<br>CLOTHING                   | MEET AN UNSERVED NEED              |

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**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government  | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| PARENT PROJECT<br>70 WEST HEDDING ST., WEST WING<br>SAN JOSE, CA 95110                                  | 94-2864814 | 501(C)(3)                     | 0.                       | 5,229.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| CITY OF SAN JOSE YOUTH INTERVENTION SERVICES - 137 N. WHITE RD. - SAN JOSE, CA 95127                    | 94-6000419 | 501(C)(3)                     | 0.                       | 5,172.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| BOYS & GIRLS CLUB OF SV - LEVIN (SOUTHSIDE UNIT) - 4955 EDENVIEW DR - SAN JOSE, CA 95111                | 94-1294898 | 501(C)(3)                     | 0.                       | 5,027.                            | ESTIMATE  | TOYS AND CLOTHING                      | MEET AN UNSERVED NEED              |
| SAN FRANCISCO SHERIFF'S ASSOCIATION FOUNDATION - 460 BRANNAN ST., SUITE 77650 - SAN FRANCISCO, CA 94107 | 30-0287554 | 501(C)(3)                     | 0.                       | 37,052.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| CITY TEAM MINISTRIES - SAN JOSE 1297 N. 13TH ST. SAN JOSE, CA 95112                                     | 94-1501285 | 501(C)(3)                     | 0.                       | 33,604.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| SUNDAY FRIENDS P.O. BOX 24887 SAN JOSE, CA 95154  | 77-0518937 | 501(C)(3)                     | 0.                       | 22,011.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| OAKLAND PUBLIC EDUCATION FOUNDATION - 1000 BROADWAY - OAKLAND, CA 94607                                 | 43-2014630 | 501(C)(3)                     | 0.                       | 20,177.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| WILLOW OAKS ELEMENTARY 620 WILLOW ROAD MENLO PARK, CA 94025   | 94-3239876 | 501(C)(3)                     | 0.                       | 18,526.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| ROBERT SANDERS ELEMENTARY 3411 ROCKY MOUNTAIN DR. SAN JOSE, CA 95127                                    | 77-0441284 | 501(C)(3)                     | 0.                       | 18,343.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| UNITED WAY SPARK POINT CENTER<br>550 KEARNY ST., STE 1000<br>SAN FRANCISCO, CA 94108  | 94-1312348 | 501(C)(3)                     | 0.                       | 18,343.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| WASHINGTON ELEMENTARY SCHOOL<br>100 OAK ST.<br>SAN JOSE, CA 95110                     | 94-6002606 | 501(C)(3)                     | 0.                       | 18,343.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| BRENTWOOD ACADEMY<br>2086 CLARKE AVE.<br>EAST PALO ALTO, CA 94303                     | 77-0209800 | 501(C)(3)                     | 0.                       | 16,802.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| BELLE HAVEN ELEMENTARY<br>415 IVY DR<br>MENLO PARK, CA 94025                          | 77-0209800 | 501(C)(3)                     | 0.                       | 16,765.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| ASPIRE EAST PALO ALTO CHARTER<br>1286 RUNNYMEDE ST<br>EAST PALO ALTO, CA 94303        | 94-3311088 | 501(C)(3)                     | 0.                       | 16,509.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| LOS ARBOLES ELEMENTARY<br>455 LOS ARBOLES AVE.<br>SAN JOSE, CA 95111                  | 20-5061316 | 501(C)(3)                     | 0.                       | 16,509.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| DOWNTOWN COLLEGE PREP MIDDLE -<br>ALUM ROCK - 2888 OCALA AVE. - SAN<br>JOSE, CA 95148 | 77-0517240 | 501(C)(3)                     | 0.                       | 15,408.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| COSTANO ELEMENTARY<br>2695 FORDHAM ST.<br>EAST PALO ALTO, CA 94303                    | 77-0209800 | 501(C)(3)                     | 0.                       | 14,821.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| ST. ANTHONY FOUNDATION<br>150 GOLDEN GATE AVENUE<br>SAN FRANCISCO, CA 94102           | 94-1513140 | 501(C)(3)                     | 0.                       | 14,674.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| FAIR OAKS ELEMENTARY<br>2950 FAIR OAKS AVE.<br>REDWOOD CITY, CA 94063                      | 94-3084018 | 501(C)(3)                     | 0.                       | 13,390.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| GEORGE MAYNE<br>5030 NORTH 1ST STREET/PO BOX 1300<br>ALVISO, CA 95002                      | 77-0219105 | 501(C)(3)                     | 0.                       | 13,390.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| CRITTENDEN MIDDLE SCHOOL<br>1701 ROCK STREET<br>MOUNTAIN VIEW, CA 94043                    | 93-0991812 | 501(C)(3)                     | 0.                       | 12,840.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| FOOTHILL RANCH MIDDLE<br>5001 DIABLO DR.<br>SACRAMENTO, CA 95842                           | 30-0475870 | 501(C)(3)                     | 0.                       | 12,840.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| LOS ROBLES MAGNET ACADEMY<br>2450 RALMAR AVE.<br>EAST PALO ALTO, CA 94303                  | 77-0209800 | 501(C)(3)                     | 0.                       | 12,216.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| OS HUBBARD ELEMENTARY SCHOOL<br>1680 FOLEY AVE<br>SAN JOSE, CA 95122                       | 77-0016360 | 501(C)(3)                     | 0.                       | 12,143.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| TENDERLOIN COMMUNITY SCHOOL<br>627 TURK ST.<br>SAN FRANCISCO, CA 94102                     | 94-2722718 | 501(C)(3)                     | 0.                       | 12,106.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| OCALA MIDDLE SCHOOL<br>2800 OCALA AVE.<br>SAN JOSE, CA 95148                               | 77-0016360 | 501(C)(3)                     | 0.                       | 12,033.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| RAVENSWOOD COMPREHENSIVE MIDDLE<br>SCHOOL - 2120 EUCLID AVE. - EAST<br>PALO ALTO, CA 94303 | 77-0209800 | 501(C)(3)                     | 0.                       | 11,923.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| DONALD J. MEYER ELEMENTARY<br>1824 DAYTONA DR.<br>SAN JOSE, CA 95122                       | 77-0016360 | 501(C)(3)                     | 0.                       | 11,886.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| APTITUD@ GOSS<br>2475 VAN WINKLE LANE<br>SAN JOSE, CA 95116                                | 77-0016360 | 501(C)(3)                     | 0.                       | 11,666.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| SYLVIA CASSELL ELEMENTARY<br>1300 TALLAHASSEE DR.<br>SAN JOSE, CA 95122                    | 77-0016360 | 501(C)(3)                     | 0.                       | 11,556.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| CLYDE FISCHER MIDDLE SCHOOL<br>1720 HOPKINS DR.<br>SAN JOSE, CA 95122                      | 77-0016360 | 501(C)(3)                     | 0.                       | 11,409.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| REDDING ELEMENTARY<br>940 FILBERT ST.<br>SAN FRANCISCO, CA 94133                           | 77-0439991 | 501(C)(3)                     | 0.                       | 11,079.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| ALUM ROCK SCHOOL DISTRICT -<br>MIGRANT EDUCATION - 2930 GAY<br>AVENUE - SAN JOSE, CA 95127 | 77-0016360 | 501(C)(3)                     | 0.                       | 11,006.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| DORSA ELEMENTARY SCHOOL<br>1290 BAL HARBOR DRIVE<br>SAN JOSE, CA 95122                     | 77-0016360 | 501(C)(3)                     | 0.                       | 11,006.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| MARIANO CASTRO ELEMENTARY<br>505 ESCUELA AVE.<br>MOUNTAIN VIEW, CA 94040                   | 93-0991812 | 501(C)(3)                     | 0.                       | 11,006.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| CESAR CHAVEZ ELEMENTARY - SAN JOSE<br>2000 KAMMERER DR.<br>SAN JOSE, CA 95116              | 77-0016360 | 501(C)(3)                     | 0.                       | 10,529.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| JOHN J. MONTGOMERY ELEMENTARY<br>2010 DANIEL MALONEY DR.<br>SAN JOSE, CA 95121          | 77-0225132 | 501(C)(3)                     | 0.                       | 10,272.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| ESCUELA POPULAR DUAL LANGUAGE<br>ACADEMY - 467 N. WHITE RD. - SAN<br>JOSE, CA 95127     | 77-0354277 | 501(C)(3)                     | 0.                       | 10,089.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| SAN ANTONIO ELEMENTARY SCHOOL<br>1721 E. SAN ANTONIO ST.<br>SAN JOSE, CA 95116          | 77-0016360 | 501(C)(3)                     | 0.                       | 10,089.                           | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| THOMAS P. RYAN ELEMENTARY SCHOOL<br>1241 MCGINNESS AVE.<br>SAN JOSE, CA 95127           | 77-0016360 | 501(C)(3)                     | 0.                       | 9,612.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| EPIC CHARTER SCHOOL<br>643 S ELMHUSRT AVE<br>OAKLAND, CA 94603                          | 94-6000385 | 501(C)(3)                     | 0.                       | 9,502.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| DOWNTOWN COLLEGE PREP MIDDLE - EL<br>CAMINO - 1402 MONTEREY HWY - SAN<br>JOSE, CA 95110 | 47-2393817 | 501(C)(3)                     | 0.                       | 9,281.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| GREENFIELD LION'S CLUB<br>8 8TH ST.<br>GREENFIELD, CA 93927                             | 95-6137141 | 501(C)(3)                     | 0.                       | 9,171.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| LYNDALE ELEMENTARY<br>13901 NORDYKE DR.<br>SAN JOSE, CA 95127                           | 94-2581686 | 501(C)(3)                     | 0.                       | 9,171.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| SAN FRANCISCO CITY ACADEMY<br>230 JONES ST.<br>SAN FRANCISCO, CA 94102                  | 94-3163872 | 501(C)(3)                     | 0.                       | 9,171.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| SANTEE ELEMENTARY SCHOOL<br>1313 AUDUBON DR<br>SAN JOSE, CA 95122               | 77-0345000 | 501(C)(3)                     | 0.                       | 9,171.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| THEUERKAUF ELEMENTARY SCHOOL<br>1625 SAN LUIS AVENUE<br>MOUNTAIN VIEW, CA 94043 | 93-0991812 | 501(C)(3)                     | 0.                       | 9,171.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| W.C. OVERFELT HIGH SCHOOL<br>1068 BIRD AVE<br>SAN JOSE, CA 95125                | 94-2864814 | 501(C)(3)                     | 0.                       | 9,171.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| CLYDE ARBUCKLE ELEMENTARY<br>1970 CINDERELLA LANE<br>SAN JOSE, CA 95116         | 77-0016360 | 501(C)(3)                     | 0.                       | 8,878.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| SCOTT LANE ELEMENTARY<br>1925 SCOTT BLVD.<br>SANTA CLARA, CA 95050              | 77-0219105 | 501(C)(3)                     | 0.                       | 8,805.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| COMPASS FAMILY SERVICES<br>49 POWELL ST., 3RD FLOOR<br>SAN FRANCISCO, CA 94102  | 94-1156622 | 501(C)(3)                     | 0.                       | 8,768.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| BACHRODT CHARTER ACADEMY<br>102 SONORA AVE.<br>SAN JOSE, CA 95110               | 94-6002606 | 501(C)(3)                     | 0.                       | 8,438.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| MATHSON MIDDLE SCHOOL<br>2050 KAMMERER AVE.<br>SAN JOSE, CA 95116               | 77-0016360 | 501(C)(3)                     | 0.                       | 8,254.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| APTOS MIDDLE SCHOOL<br>105 APTOS AVE.<br>SAN FRANCISCO, CA 94127                | 77-0439991 | 501(C)(3)                     | 0.                       | 7,741.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| YOUTH UTILIZING POWER AND PRAISE (YUPP) - 3286 FRONDA DRIVE - SAN JOSE, CA 95148     | 80-0436789 | 501(C)(3)                     | 0.                       | 7,557.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| ALLIANCE ACADEMY<br>1800 98TH AVE.<br>OAKLAND, CA 94603                              | 94-6000385 | 501(C)(3)                     | 0.                       | 7,484.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| LUTHER BURBANK SCHOOL<br>4 WABASH AVE.<br>SAN JOSE, CA 95128                         | 77-0323113 | 501(C)(3)                     | 0.                       | 7,484.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| BLACKFORD ELEMENTARY SCHOOL<br>1970 WILLOW STREET<br>SAN JOSE, CA 95125              | 94-2239786 | 501(C)(3)                     | 0.                       | 7,337.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| DALLAS RANCH MIDDLE<br>1401 MOUNT HAMILTON DR.<br>ANTIOCH, CA 94531                  | 86-1134505 | 501(C)(3)                     | 0.                       | 7,337.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| EAST PALO ALTO ACADEMY HIGH SCHOOL<br>1050 MYRTLE STREET<br>EAST PALO ALTO, CA 94303 | 94-1156365 | 501(C)(3)                     | 0.                       | 7,337.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| EAST PALO ALTO POLICE DEPARTMENT<br>141 DEMETER ST.<br>EAST PALO ALTO, CA 94303      | 94-2911826 | 501(C)(3)                     | 0.                       | 7,337.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| EVERGREEN SCHOOL DISTRICT<br>3188 QUIMBY RD.<br>SAN JOSE, CA 95148                   | 77-0225132 | 501(C)(3)                     | 0.                       | 7,337.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| LINDA VISTA ELEMENTARY SCHOOL<br>100 KIRK AVE<br>SAN JOSE, CA 95127                  | 94-2581686 | 501(C)(3)                     | 0.                       | 7,337.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |

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| OAK GROVE MIDDLE SCHOOL<br>2050 MINERT RD.<br>CONCORD, CA 94518   | 68-0197529 | 501(C)(3)                     | 0.                       | 7,337.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| OLIVE CREST ACADEMY<br>17800 WOODRUFF AVE.<br>BELLFLOWER, CA 90706  | 95-2877102 | 501(C)(3)                     | 0.                       | 7,337.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| GRANT ELEMENTARY - SAN JOSE<br>470 E. JACKSON ST.<br>SAN JOSE, CA 95112   | 94-6002606 | 501(C)(3)                     | 0.                       | 7,007.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| HAWES ELEMENTARY<br>909 ROOSEVELT AVENUE<br>REDWOOD CITY, CA 94061  | 94-3084018 | 501(C)(3)                     | 0.                       | 6,897.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| WINDMILL SPRINGS ELEMENTARY<br>2880 AETNA WAY<br>SAN JOSE, CA 95121   | 77-0345000 | 501(C)(3)                     | 0.                       | 6,603.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| SANTA CLARA UNIFIED MIGRANT<br>EDUCATION PROGRAM - MISSION<br>LIBRARY, 1098 LEXINGTON STREET -<br>SANTA CLARA, CA 95050 | 77-0219105 | 501(C)(3)                     | 0.                       | 6,347.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| EDITH LANDELS ELEMENTARY SCHOOL<br>115 WEST DANA STREET<br>MOUNTAIN VIEW, CA 94041                                      | 93-0991812 | 501(C)(3)                     | 0.                       | 6,237.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| TAFT ELEMENTARY<br>903 10TH AVENUE<br>REDWOOD CITY, CA 94063  | 94-3084018 | 501(C)(3)                     | 0.                       | 6,237.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| DOWNTOWN COLLEGE PREP - ALUM ROCK<br>1776 EDUCATIONAL PARK DRIVE BUILDIN<br>SAN JOSE, CA 95133                          | 77-0517240 | 501(C)(3)                     | 0.                       | 5,870.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| DOWNTOWN COLLEGE PREP - SAN JOSE<br>1402 MONTEREY HWY<br>SAN JOSE, CA 95110          | 94-6002606 | 501(C)(3)                     | 0.                       | 5,870.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| HORACE MANN ELEMENTARY - SAN JOSE<br>55 N 7TH ST<br>SAN JOSE, CA 95112               | 94-6002606 | 501(C)(3)                     | 0.                       | 5,870.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| KIWANIS CLUB OF MILPITAS<br>FOUNDATION - 2225 EDSEL DRIVE -<br>MILPITAS, CA 95035    | 36-1327510 | 501(C)(3)                     | 0.                       | 5,870.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| UNITY CARE<br>1400 PARKMOOR AVE., STE 115<br>SAN JOSE, CA 95126                      | 77-0323115 | 501(C)(3)                     | 0.                       | 5,870.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| LIGHTHOUSE HOUSING CORPORATION,<br>INC. - 725 SCHEMBRI LANE - PALO<br>ALTO, CA 94303 | 20-4555993 | 501(C)(3)                     | 0.                       | 5,613.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| WESTSIDE AFTERSCHOOL PROGRAM<br>603 MT. DIABLO AVE.<br>SAN MATEO, CA 94401           | 94-2864632 | 501(C)(3)                     | 0.                       | 5,576.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| ALUM ROCK EDUCATIONAL FOUNDATION<br>PO BOX 56178<br>SAN JOSE, CA 95156               | 77-0523774 | 501(C)(3)                     | 0.                       | 5,503.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| BURNETT ELEMENTARY SCHOOL<br>400 FANYON ST.<br>MILPITAS, CA 95035                    | 77-0289955 | 501(C)(3)                     | 0.                       | 5,503.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| CHERRYLAND ELEMENTARY<br>585 WILLOW AVE.<br>HAYWARD, CA 94541                        | 94-1693499 | 501(C)(3)                     | 0.                       | 5,503.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government                                    | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| COLONIAL ACRES ELEMENTARY<br>17115 MEEKLAND AVE.<br>HAYWARD, CA 94541                 | 94-2221906 | 501(C)(3)                     | 0.                       | 5,503.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| JAMES DENMAN MIDDLE SCHOOL<br>241 ONIEDA AVE.<br>SAN FRANCISCO, CA 94112              | 77-0439991 | 501(C)(3)                     | 0.                       | 5,503.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| O.B. WHALEY ELEMENTARY SCHOOL<br>2655 ALVIN AVENUE<br>SAN JOSE, CA 95121              | 77-0225132 | 501(C)(3)                     | 0.                       | 5,503.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| RENAISSANCE ACADEMY AT MATHSON<br>2050 KAMMERER AVE.<br>SAN JOSE, CA 95116            | 77-0016360 | 501(C)(3)                     | 0.                       | 5,503.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| SUNRISE MIDDLE SCHOOL<br>1149 E. JULIAN ST.<br>SAN JOSE, CA 95116                     | 20-0912823 | 501(C)(3)                     | 0.                       | 5,503.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| VISITACION VALLEY ELEMENTARY<br>SCHOOL - 55 SCHWERIN ST. - SAN<br>FRANCISCO, CA 94134 | 77-0439991 | 501(C)(3)                     | 0.                       | 5,503.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| ALEXANDER ROSE ELEMENTARY SCHOOL<br>250 ROSWELL DR.<br>MILPITAS, CA 95035             | 77-0289955 | 501(C)(3)                     | 0.                       | 5,136.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| MARTIN ELEMENTARY SCHOOL<br>35 SCHOOL STREET<br>SOUTH SAN FRANCISCO, CA 94080         | 94-3083861 | 501(C)(3)                     | 0.                       | 5,136.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |
| THE WELL - STC<br>9913 PORTOFINO OAK LN<br>FAIR OAKS, CA 95628                        | 26-2007811 | 501(C)(3)                     | 0.                       | 5,136.                            | ESTIMATE  | BACKPACKS                              | MEET AN UNSERVED NEED              |

Schedule I (Form 990)



**Part III** **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|---------------------------------------|
| TOYS AND CLOTHING               | 1616                     | 0.                       | 46,688.                           | FAIR MARKET VALUE                                     | HOLIDAY WISH DRIVE                    |
|                                 |                          |                          |                                   |   |                                       |
|                                 |                          |                          |                                   |   |                                       |
|                                 |                          |                          |                                   |   |                                       |
|                                 |                          |                          |                                   |   |                                       |

**Part IV** **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

**PART I, LINE 2:**

THE ORGANIZATION MONITORS DISTRIBUTIONS TO THE AGENCIES VIA AN IDENTIFICATION AND SIGNOUT SHEET PROCESS THAT THE AGENCY COORDINATOR FACILITATES. THIS PROCEDURE IS ALIGNED AND MONITORED PER ANNUAL AUDIT GUIDELINES THAT IS CONFIRMED DURING AGENCY (INTERVIEW) VISITS TO ENSURE THAT AGENCIES ARE FOLLOWING FAMILY GIVING TREE'S DISTRIBUTION POLICIES. IN ADDITION, PARTICIPATION AGREEMENTS EXPRESSLY STATE "WHEN YOUR AGENCY ACCEPTS GIFTS FROM THE FAMILY GIVING TREE'S HOLIDAY WISH DRIVE, YOU BECOME A PARTNER IN EXECUTING FAMILY GIVING TREE'S MISSION THROUGH THIS

**Part IV** Supplemental Information

PARTNERSHIP WITH US, YOU ARE RESPONSIBLE FOR, AND EXPECTED TO DELIVER GIFTS  
TO YOUR CLIENTS "

Multiple horizontal lines for supplemental information.

**SCHEDULE J  
(Form 990)**

**Compensation Information**

OMB No. 1545-0047

**2017**

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Department of the Treasury  
Internal Revenue Service

Name of the organization

**THE FAMILY GIVING TREE**

Employer identification number

**77-0284682**

**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |  |   |
|--|---|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use    |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence    |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees      |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (such as, maid, chauffeur, chef) |

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain .....

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? .....

**3** Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- |  |   |
|--|---|
| <input type="checkbox"/> Compensation committee              | <input type="checkbox"/> Written employment contract                                |
| <input type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study                    |
| <input type="checkbox"/> Form 990 of other organizations     | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment? .....
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan? .....
- c** Participate in, or receive payment from, an equity-based compensation arrangement? .....
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization? .....
- b** Any related organization? .....
- If "Yes" on line 5a or 5b, describe in Part III.

**6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization? .....
- b** Any related organization? .....
- If "Yes" on line 6a or 6b, describe in Part III.

**7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III .....

**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III .....

**9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? .....

|           | Yes      | No       |
|-----------|----------|----------|
|           |          |          |
| <b>1b</b> |          |          |
| <b>2</b>  |          |          |
|           |          |          |
| <b>4a</b> |          | <b>X</b> |
| <b>4b</b> | <b>X</b> |          |
| <b>4c</b> |          | <b>X</b> |
|           |          |          |
| <b>5a</b> |          | <b>X</b> |
| <b>5b</b> |          | <b>X</b> |
|           |          |          |
| <b>6a</b> |          | <b>X</b> |
| <b>6b</b> |          | <b>X</b> |
|           |          |          |
| <b>7</b>  |          | <b>X</b> |
|           |          |          |
| <b>8</b>  |          | <b>X</b> |
|           |          |          |
| <b>9</b>  |          |          |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2017



**Part III** Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 3:

THE SURVEY USED FOR COMPENSATION ANALYSIS IS "FAIR PAY FOR NORTHERN CALIFORNIA NONPROFITS."

PART I, LINE 4B:

JENNIFER CULLENBINE-PIETRASIK PARTICIPATED IN THE 457(F) PLAN BUT DID NOT RECEIVE DEFERRED COMPENSATION DURING THE YEAR.

**SCHEDULE M  
(Form 990)**

**Noncash Contributions**

OMB No. 1545-0047

**2017**

Open To Public Inspection

Department of the Treasury  
Internal Revenue Service

- ▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
- ▶ Attach to Form 990.
- ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization **THE FAMILY GIVING TREE** Employer identification number **77-0284682**

**Part I Types of Property**

|  | (a)<br>Check if applicable | (b)<br>Number of contributions or items contributed | (c)<br>Noncash contribution amounts reported on Form 990, Part VIII, line 1g | (d)<br>Method of determining noncash contribution amounts |
|--|----------------------------|---|--|---|
| 1 Art - Works of art   |                            |   |  |   |
| 2 Art - Historical treasures                                 |                            |   |  |   |
| 3 Art - Fractional interests                                 |                            |   |  |   |
| 4 Books and publications                                     |                            |   |  |   |
| 5 Clothing and household goods                               |                            |   |  |   |
| 6 Cars and other vehicles                                    |                            |   |  |   |
| 7 Boats and planes   |                            |   |  |   |
| 8 Intellectual property                                      |                            |   |  |   |
| 9 Securities - Publicly traded                               |                            |   |  |   |
| 10 Securities - Closely held stock                           |                            |   |  |   |
| 11 Securities - Partnership, LLC, or trust interests         |                            |   |  |   |
| 12 Securities - Miscellaneous                                |                            |   |  |   |
| 13 Qualified conservation contribution - Historic structures |                            |   |  |   |
| 14 Qualified conservation contribution - Other               |                            |   |  |   |
| 15 Real estate - Residential                                 |                            |   |  |   |
| 16 Real estate - Commercial                                  |                            |   |  |   |
| 17 Real estate - Other                                       |                            |   |  |   |
| 18 Collectibles  |                            |   |  |   |
| 19 Food inventory  |                            |   |  |   |
| 20 Drugs and medical supplies                                |                            |   |  |   |
| 21 Taxidermy   |                            |   |  |   |
| 22 Historical artifacts                                      |                            |   |  |   |
| 23 Scientific specimens                                      |                            |   |  |   |
| 24 Archeological artifacts                                   |                            |   |  |   |
| 25 Other ▶ ( <u>TOYS AND CLOT</u> )                          | X                          | 68,220  | 2,256,619 . FMV  |   |
| 26 Other ▶ ( <u>BACKPACKS</u> )                              | X                          | 13,761  | 1,017,490 . FMV  |   |
| 27 Other ▶ ( <u>HOUSEHOLD ITE</u> )                          | X                          | 1   | 52,255 . FMV   |   |
| 28 Other ▶ ( )   |                            |   |  |   |

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement ..... **29**

|   | Yes | No |
|---|-----|----|
| 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? ..... |     | X  |
| b If "Yes," describe the arrangement in Part II.  |     |    |
| 31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? .....   | X   |    |
| 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? .....  |     | X  |
| b If "Yes," describe in Part II.  |     |    |
| 33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.   |     |    |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule M (Form 990) 2017

**Part II** **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Horizontal lines for supplemental information.

**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2017**

Open to Public  
Inspection

Name of the organization

THE FAMILY GIVING TREE

Employer identification number

77-0284682

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

SERVICE AGENCIES (COMMUNITY CENTERS, HOMELESS AGENCIES, OTHER  
NON-PROFIT ORGANIZATIONS) AND SCHOOLS.

GIFTS AND BACKPACKS ARE GENERATED THROUGH TWO MAJOR ANNUAL DRIVES, WITH  
INDIVIDUALS, CORPORATIONS AND OTHER ORGANIZATIONS DONATING ACTUAL  
GOODS, CASH AND/OR VOLUNTEER HOURS. IN 2017, FGT SUPPLIED LOW INCOME  
CHILDREN AND ADULTS WITH 40,000 BACKPACKS AND APPROXIMATELY 80,000  
HOLIDAY GIFTS, MAKING IT THE BAY AREA'S LARGEST PROVIDER OF THESE  
DONATED GOODS. FGT ALSO HARNESSSED THE POWER OF OVER 8,000 VOLUNTEERS,  
BOTH ADULTS AND CHILDREN, IN KEEPING WITH ITS COMMITMENT TO IMBUE A  
LIFELONG APPRECIATION FOR VOLUNTEERISM.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

AND BUSINESSES) WHO DISPLAY WISH CARDS - OFTEN ON HOLIDAY TREES - IN A  
PUBLIC AREA, SUCH AS A BUSINESS LOBBY. BY SELECTING A WISH CARD, AN  
INDIVIDUAL COMMITS TO PURCHASE A GIFT TO DONATE FOR THOSE MOST  
UNDERSERVED DURING THE HOLIDAYS.

THE ORGANIZATION HOSTED APPROXIMATELY 6,000 VOLUNTEERS IN 113,000  
SQUARE FEET OF DONATED WAREHOUSE SPACE IN DECEMBER 2017 WHERE THE  
DONATED GIFTS ARE THEN SORTED, WRAPPED, AND DISBURSED TO THE  
ORGANIZATION'S AGENCY PARTNERS FOR DISTRIBUTION. IN ADDITION, THE  
ORGANIZATION MAINTAINS A VIRTUAL GIVING TREE ON ITS WEBSITE:  
[WWW.FAMILYGIVINGTREE.ORG](http://WWW.FAMILYGIVINGTREE.ORG).

DURING THE YEAR ENDED APRIL 30, 2018, THE ORGANIZATION PROVIDED HOLIDAY

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2017)

732211 09-07-17



Name of the organization

THE FAMILY GIVING TREE

Employer identification number

77-0284682

GIFTS TO APPROXIMATELY 80,000 CHILDREN.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

INCLUDING STEM (SCIENCE, TECHNOLOGY, ENGINEERING, AND MATHEMATICS)

SUPPLIES - TO APPROXIMATELY 40,000 K-12 STUDENTS, WHO QUALIFY FOR THE

FEDERAL FREE AND REDUCED PRICE MEAL PROGRAM, DURING THE YEAR ENDED

APRIL 30, 2018. MORE THAN 410 DRIVE LEADERS VOLUNTEERED TO ASSIST IN

DISPLAYING BACKPACK AND SCHOOL SUPPLY LIST CARDS TO SUPPORT THE GOAL OF

THE BACK-TO-SCHOOL DRIVE.

THE ORGANIZATION HOSTED APPROXIMATELY 1,000 VOLUNTEERS IN 85,000 SQUARE

FEET OF DONATED WAREHOUSE SPACE IN AUGUST 2017 TO SORT, FILL, AND

DISTRIBUTE THE BACKPACKS TO QUALIFYING SCHOOLS. APPROXIMATELY 250

SCHOOLS AND NONPROFIT AGENCIES RECEIVED THE FILLED BACKPACKS FOR

DISTRIBUTION TO QUALIFYING K-12 STUDENTS.

CONTINUED: PART III, LINE 1

THE ORGANIZATION COUNTS MANY OF THE BAY AREA'S LEADING COMPANIES AMONG

ITS LOYAL SUPPORTERS, INCLUDING APPLE, CISCO, DOLBY, FACEBOOK, GOOGLE,

INTUIT, KAISER PERMANENTE, PAYPAL, SALESFORCE.COM, WELLS FARGO, WESTERN

DIGITAL AND MANY MORE. THE GENEROUS DONATION OF KEY ASSETS KEEPS

PROGRAM SPENDING IN CHECK, ESPECIALLY THE DONATION OF OVER 150,000

SQUARE FEET OF WAREHOUSE SPACE TO HOUSE VOLUNTEERS AND MANAGE TWO

DRIVES. IN A COMMUNITY KNOWN FOR HIGH-TECH PROWESS, FGT SUPPORTERS

ESPECIALLY APPRECIATE THE BACK-TO-SCHOOL DRIVE'S SUPPORT FOR 'STEAM'

(SCIENCE, TECHNOLOGY, ART, ENGINEERING AND MATH) IN THE CLASSROOM.

FOR THE FIFTH CONSECUTIVE YEAR, FAMILY GIVING TREE RECENTLY WAS RATED

'FOUR STARS' BY CHARITY NAVIGATOR, THE HIGHEST SCORE POSSIBLE FOR A

Name of the organization

THE FAMILY GIVING TREE

Employer identification number

77-0284682

NONPROFIT.

FORM 990, PART VI, SECTION B, LINE 11B:

THE 990 IS REVIEWED BY THE AUDIT COMMITTEE AND A COPY IS EMAILED TO EACH MEMBER OF THE BOARD OF DIRECTORS PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

THE CONFLICT OF INTEREST POLICY IS DISTRIBUTED ANNUALLY AT A REGULARLY SCHEDULED BOARD OF DIRECTORS MEETING. COMPLETED DISCLOSURES ARE COLLECTED DURING THE MEETING. ANYONE ABSENT IS SENT A COPY FOR COMPLETION.

DISCLOSURE OF CONFLICT INVOLVING BOARD DIRECTORS SHOULD BE MADE TO THE BOARD CHAIR WHO SHALL BRING THE MATTER TO THE BOARD TO DETERMINE WHETHER A MATERIAL CONFLICT EXISTS. IN THE PRESENCE OF AN EXISTING MATERIAL CONFLICT, THE BOARD WILL DETERMINE WHETHER THE CONTEMPLATED TRANSACTION MAY BE AUTHORIZED AS JUST, FAIR AND REASONABLE TO THE FAMILY GIVING TREE. IT WILL BE UP TO THE BOARD'S SOLE DISCRETION TO DETERMINE THE MATTER, TAKING INTO CONSIDERATION THE WELFARE OF THE ORGANIZATION AND THE ADVANCEMENT OF ITS PURPOSE.

FORM 990, PART VI, SECTION B, LINE 15:

THE GOVERNANCE COMMITTEE ANNUALLY REVIEWS THE CEO AND USES AN NPO SURVEY TO EVALUATE CEO COMPENSATION.

FORM 990, PART VI, SECTION C, LINE 19:

GOVERNING DOCUMENTS, INCLUDING THE CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS, ARE MADE AVAILABLE TO THE PUBLIC UPON REQUEST. THE

|   |   |
|---|---|
| Name of the organization<br><b>THE FAMILY GIVING TREE</b> | Employer identification number<br><b>77-0284682</b> |
|---|---|

FORM 990 IS POSTED ON THE ORGANIZATION'S WEBSITE.

PART XII, LINE 2C

THE ORGANIZATION MAINTAINS AN AUDIT COMMITTEE THAT ASSUMES OVERSIGHT  
OVER THE AUDIT OF THE FINANCIAL STATEMENTS AND SELECTION OVER THE  
INDEPENDENT ACCOUNTANTS. NO CHANGE TO THE PROCESS OCCURRED FOR  
5/1/17-4/30/18.