



Family Giving Tree™

Stock Gift Form for your Broker

(Broker Name)

(Broker Address)

(Broker Phone Number)

RE: Account # _____

Account Registration: _____

Dear _____,
(Broker Name)

I (We) _____ hereby authorize the immediate transfer by gift
(Donor Name)

of _____ shares of _____.
(# of shares) (Name of Stock and Stock symbol)

City National Securities Account Name: The Family Giving Tree

DTC Number: 0226

Account Number: BHS-305379

Broker Firm: National Financial Services, LLC

Attention: Michael Pearce

Address: 150 California St. Suite #100 / San Francisco CA 94111

Office / (415) 576-3905

Fax / (310) 888-6388

Mobile / (415) 352-9623

Email / Michael.Pearce@cnb.com

Please contact me if you have any questions.

Signed, _____ Date: _____
(Donor Signature)

Donor Address: _____

Donor Phone: _____

The Sobrato Center for Nonprofits, 606 Valley Way, Milpitas, CA 95035 • 408-946-3111 • familygivingtree.org